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July 27, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Yokogawa Bridge Holdings Corp.
Listing: Tokyo Stock Exchange
Securities code: 5911
URL: https://www.ybhd.co.jp/
Representative: Yuzuru Nakamura, Representative Director, President and Executive Officer
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Scheduled date to commence dividend payments: –
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	41,200	23.2	1,134	1.5	1,081	0.7	419	(42.7)
June 30, 2025	33,451	(6.9)	1,117	(19.4)	1,074	(22.0)	732	(42.9)

Note: Comprehensive income For the three months ended June 30, 2026: ¥829 million [(56.6)%]
For the three months ended June 30, 2025: ¥1,910 million [79.8%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	10.66	–
June 30, 2025	18.30	–

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	250,707	132,065	52.7	3,354.05
March 31, 2026	254,572	138,068	52.9	3,419.70

Reference: Equity
As of June 30, 2026: ¥132,065 million
As of March 31, 2026: ¥134,587 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	–	60.00	–	60.00	120.00
Fiscal year ending March 31, 2027	–				
Fiscal year ending March 31, 2027 (Forecast)		65.00	–	65.00	130.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	95,700	37.6	4,500	0.2	4,200	(5.0)	3,100	3.6	78.78
Fiscal year ending March 31, 2027	198,000	37.6	12,000	(11.1)	11,200	(17.7)	8,200	(5.6)	209.62

Note: Revisions to the consolidated earnings forecasts most recently announced: None

At the meeting of the Board of Directors held on July 27, 2026, the Company made a resolution concerning the acquisition of treasury shares. The figure for “Basic earnings per share” in the forecast of consolidated financial results for the fiscal year ending March 31, 2027 takes into account the impact of the acquisition of treasury shares. For more details, please refer to “Notice Concerning the Determination of Matters Relating to the Acquisition of Treasury Shares” announced today (July 27, 2026).

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Application of specific accounting for preparing quarterly consolidated financial statement: Yes

Note: For more details, please refer to "(3) Notes to quarterly consolidated financial statements, (Notes on specific accounting for preparing quarterly consolidated financial statements)" of "2. Quarterly Consolidated Financial Statements and Principal Notes" on page 10 of the attached material.

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	43,164,802 shares
As of March 31, 2026	43,164,802 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	3,789,803 shares
As of March 31, 2026	3,808,337 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	39,365,368 shares
Three months ended June 30, 2025	39,997,282 shares

Note: The number of treasury shares includes the Company's shares held as trust assets of the "Stock Delivery Trust for Directors."
(383,193 shares as of March 31, 2027 and 401,727 shares as of March 31, 2026)

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

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1. Summary of Business Results, Etc.

(1) Summary of business results for the period

During the three months ended June 30, 2026, we made Br. Holdings, which became a consolidated subsidiary in March 2026, a wholly-owned subsidiary. Regarding the business results for the period, we have included the performance of the Br. Holdings Group as if it had been made a wholly-owned subsidiary at the beginning of the current fiscal year.

(i) Orders received

In the bridge business, we succeeded in winning orders for the Onodaikibo Bridge of the East Nippon Expressway and other construction work in a challenging operating environment characterized by stagnant order volumes. However, it was not possible to avoid a decrease relative to the same period of the previous fiscal year, in which orders were received for large overseas projects, and orders received came to 11.33 billion yen (down 50.9% year on year).

In the engineered structure system business, there was no particular change in the challenging nature of the order environment, but orders for large projects that had previously been postponed and the gradual emergence of the positive outcomes of face-to-face activities sales that we began strengthening in the previous fiscal year resulted in orders received of 13.49 billion yen (up 31.4% year on year), exceeding the same period of the previous fiscal year. Orders area totaled approximately 0.20 million m^2 (approximately 0.15 million m^2 in the same period of the previous fiscal year).

In the engineering business, the winning of orders for large projects by the architecture, machinery and steel structure business and a new contribution from the concrete products business following the conversion of Br. Holdings to a consolidated subsidiary among other factors resulted in orders received of 7.25 billion yen (up 86.9% year on year).

In the precision equipment business, orders brought forward for semiconductor manufacturing equipment in the precision equipment manufacturing business resulted in orders received of 2.21 billion yen (up 115.2% year on year).

As a result of the above, orders received in the three months ended June 30, 2026, totaled 34.29 billion yen (down 10.4% year on year).

(ii) Business results

For the three months ended June 30, 2026, net sales were 41.20 billion yen (up 23.2% year on year), operating profit was 1.13 billion yen (up 1.5% year on year), and ordinary profit was 1.08 billion yen (up 0.7% year on year). Profit attributable to owners of parent came to 0.41 billion yen (down 42.7% year on year) due to the recording of one-off acquisition-related expenses in extraordinary losses. Results by business sector are as follows.

(Bridge Business)

In the bridge business, net sales were 22.24 billion yen (up 19.6% year on year) due to the contribution from the Br. Holdings Group, but a decrease in operating profit was unavoidable due to backlog order conditions, resulting in operating profit of 0.36 billion yen (down 49.0% year on year).

(Engineered Structure System Business)

In the engineered structure system business, due to the smooth progress in production backed by a substantial backlog of orders at the beginning of the period, net sales were 11.02 billion yen (up 11.4% year on year) and operating profit was 1.02 billion yen (up 41.7% year on year).

(Engineering Business)

In the engineering business, in addition to steady progress made on the considerable backlog of orders in the architecture, machinery and steel structure business, the contribution from the Br. Holdings Group resulted in net sales of 6.48 billion yen (up 76.4% year on year), and operating profit of 0.41 billion yen (operating profit of 0.02 billion yen in the same period of the previous fiscal year).

(Precision Equipment Business)

In the precision equipment business, due to increased orders, net sales were 1.32 billion yen (up 15.2% year on year) and operating profit was 0.11 billion yen (down 25.8% year on year).

Net sales, orders received and backlog of orders for the three months ended June 30, 2026

(100 million yen)

			Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	Bridge	New bridge construction (steel)	139	107
		New bridge construction (PC)	–	39
		Maintenance	46	64
		Overseas	0	11
		Subtotal	185	222
	Engineered Structure System		98	110
	Engineering	Civil engineering	18	21
		Architecture, machinery and steel structure	18	28
		Concrete products	–	14
		Subtotal	36	64
	Precision Equipment	Precision equipment manufacturing	9	11
		Info. processing	1	2
		Subtotal	11	13
	Other	Real estate	1	1
	Total		334	412
Orders received	Bridge	New bridge construction (steel)	102	82
		New bridge construction (PC)	–	9
		Maintenance	20	20
		Overseas	107	0
		Subtotal	230	113
	Engineered Structure System		102	134
	Engineering	Civil engineering	11	12
		Architecture, machinery and steel structure	27	49
		Concrete products	–	10
		Subtotal	38	72
	Precision Equipment	Precision equipment manufacturing	8	20
		Info. processing	1	2
		Subtotal	10	22
	Total		382	342
Backlog of orders	Bridge	New bridge construction (steel)	905	793
		New bridge construction (PC)	–	197
		Maintenance	328	583
		Overseas	107	111
		Subtotal	1,341	1,685
	Engineered Structure System		228	265
	Engineering	Civil engineering	366	393
		Architecture, machinery and steel structure	62	130
		Concrete products	–	51
		Subtotal	428	575
	Precision Equipment	Precision equipment manufacturing	9	20
		Info. processing	3	4
		Subtotal	13	24
	Total		2,012	2,552

Notes:
1. We made Br. Holdings a consolidated subsidiary in March 2026. Consequently, we have newly added the “new bridge construction (PC)” to the bridge business and the “concrete products” to the engineering business.
2. Figures are rounded down to the nearest 100 million yen.

(2) Summary of financial position for the period

Total assets as of June 30, 2026 decreased by 3.86 billion yen from the end of the previous fiscal year to 250.70 billion yen. Current assets decreased by 3.92 billion yen from the end of the previous fiscal year, mainly due to a decrease in “notes receivable, accounts receivable from completed construction contracts and other.” Non-current assets increased by 0.06 billion yen from the end of the previous fiscal year due to an increase in “investments and other assets” resulting from rising stock prices and other factors.

Liabilities increased by 2.13 billion yen from the end of the previous fiscal year to 118.64 billion yen. This was mainly due to increases in “advances received on construction contracts in progress” and “provision for bonuses.”

Net assets decreased by 6.00 billion yen from the end of the previous fiscal year to 132.06 billion yen. This was mainly due to the recording of “profit attributable to owners of parent,” a decrease in “non-controlling interests,” and payment of dividends. As a result, the equity ratio stood at 52.7%.

(3) Explanation of consolidated financial results forecasts and other forward-looking statements

There is no change to the consolidated financial results forecasts for the six months ending September 30, 2026, and for the fiscal year ending March 31, 2027, previously released (on May 13, 2026).

2. Quarterly Consolidated Financial Statements and Principal Notes

(1) Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	44,492	54,234
Notes receivable, accounts receivable from completed construction contracts and other	119,893	105,913
Inventories	5,209	5,948
Other	6,036	5,609
Allowance for doubtful accounts	(8)	(9)
Total current assets	175,624	171,696
Non-current assets		
Property, plant and equipment		
Land	17,194	17,194
Other, net	27,441	26,866
Total property, plant and equipment	44,635	44,061
Intangible assets		
Goodwill	5,867	5,720
Other	4,715	4,594
Total intangible assets	10,582	10,314
Investments and other assets		
Investment securities	15,865	16,464
Other	7,864	8,170
Total investments and other assets	23,729	24,635
Total non-current assets	78,947	79,011
Total assets	254,572	250,707

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes payable, accounts payable for construction contracts and other	18,264	18,706
Short-term borrowings	27,100	25,200
Current portion of bonds payable	1,000	1,000
Current portion of long-term borrowings	18,060	18,060
Income taxes payable	3,206	757
Advances received on construction contracts in progress	7,430	8,456
Provision for loss on construction contracts	5,119	4,588
Provision for bonuses	2,703	4,263
Other provisions	468	165
Other	4,698	8,862
Total current liabilities	88,052	90,061
Non-current liabilities		
Long-term borrowings	12,915	12,650
Provision for share-based payments	516	517
Retirement benefit liability	11,336	11,578
Other provisions	16	18
Other	3,665	3,815
Total non-current liabilities	28,450	28,581
Total liabilities	116,503	118,642
Net assets		
Shareholders’ equity		
Share capital	9,435	9,435
Capital surplus	9,910	8,900
Retained earnings	115,139	113,174
Treasury shares	(7,403)	(7,359)
Total shareholders’ equity	127,082	124,151
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	7,347	7,757
Revaluation reserve for land	157	157
Total accumulated other comprehensive income	7,504	7,914
Non-controlling interests	3,481	–
Total net assets	138,068	132,065
Total liabilities and net assets	254,572	250,707

(2) Quarterly consolidated statement of income and consolidated statement of comprehensive income
Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	33,451	41,200
Cost of sales	29,106	35,717
Gross profit	4,345	5,483
Selling, general and administrative expenses	3,227	4,349
Operating profit	1,117	1,134
Non-operating income		
Interest income	0	0
Dividend income	160	205
Share of profit of entities accounted for using equity method	10	3
Foreign exchange gains	–	40
Other	8	38
Total non-operating income	179	288
Non-operating expenses		
Interest expenses	89	251
Foreign exchange losses	74	–
Advances received deposits	15	43
Collective term insurance	18	18
Other	24	27
Total non-operating expenses	222	340
Ordinary profit	1,074	1,081
Extraordinary income		
Gain on sale of non-current assets	1	–
Total extraordinary income	1	–
Extraordinary losses		
Loss on disposal of non-current assets	8	3
Acquisition-related expenses	–	471
Total extraordinary losses	8	475
Profit before income taxes	1,067	606
Income taxes	335	186
Profit	732	419
Profit attributable to owners of parent	732	419

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	732	419
Other comprehensive income		
Valuation difference on available-for-sale securities	1,178	409
Total other comprehensive income	1,178	409
Comprehensive income	1,910	829
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,910	829
Comprehensive income attributable to non-controlling interests	–	–

(3) Notes to quarterly consolidated financial statements

(Notes on specific accounting for preparing quarterly consolidated financial statements)

Taxes expenses are calculated first by reasonably estimating the effective tax rate after applying tax effect accounting against profit before income taxes for the fiscal year including the first quarter under review, and next by multiplying profit before income taxes by such estimated effective tax rate.

However, in cases where the calculation of tax expenses using the estimated effective tax rate yields a result that is considered not to be reasonable to a significant extent, the statutory effective tax rate is used.

Income taxes - deferred is included in "income taxes."

(Notes to segment information, etc.)

[Segment information]

I Three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

Information on net sales and profit by reportable segment

(Millions of yen)

	Reportable segment						Adjustment (Note 1)	Amount recorded on the quarterly consolidated statement of income (Note 2)
	Bridge	Engineered Structure System	Engineering	Precision Equipment	Other	Total		
Net sales								
Sales to external customers	18,596	9,897	3,674	1,147	134	33,451	–	33,451
Intersegment sales or transfers	–	–	–	–	–	–	–	–
Total	18,596	9,897	3,674	1,147	134	33,451	–	33,451
Segment profit (loss)	719	722	23	156	73	1,696	(578)	1,117

Notes: 1. Adjustment of segment profit (loss) of negative 578 million yen represents corporate expenses, etc., which mainly consist of expenses related to the Company’s administrative components, such as the General Affairs, Human Resources, and Accounting Divisions.

2. Segment profit (loss) is adjusted on operating profit on the quarterly consolidated statement of income.

II Three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

Information on net sales and profit by reportable segment

(Millions of yen)

	Reportable segment						Adjustment (Note 1)	Amount recorded on the quarterly consolidated statement of income (Note 2)
	Bridge	Engineered Structure System	Engineering	Precision Equipment	Other	Total		
Net sales								
Sales to external customers	22,248	11,026	6,481	1,322	122	41,200	–	41,200
Intersegment sales or transfers	–	–	–	–	–	–	–	–
Total	22,248	11,026	6,481	1,322	122	41,200	–	41,200
Segment profit (loss)	367	1,024	417	116	66	1,990	(856)	1,134

Notes: 1. Adjustment of segment profit (loss) of negative 856 million yen represents corporate expenses, etc., which mainly consist of expenses related to the Company’s administrative components, such as the General Affairs, Human Resources, and Accounting Divisions.

2. Segment profit (loss) is adjusted on operating profit on the quarterly consolidated statement of income.

(Notes when there are significant changes in amounts of shareholders’ equity)

Not applicable.

(Notes on going concern assumptions)

Not applicable.

(Notes to quarterly consolidated statement of cash flows)

Consolidated statement of cash flows for the three months under review has not been prepared. Depreciation (including amortization of intangible assets excluding goodwill) and amortization of goodwill for the first three months of the current and previous fiscal years, are as follows.

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Depreciation	1,086	1,321
Amortization of goodwill	–	146

(Notes on significant subsequent events)

(Acquisition of treasury shares)

At a meeting held on July 27, 2026, the Board of Directors resolved to acquire treasury shares up to a maximum of 1,000,000 shares in number and 2.0 billion yen in amount in accordance with the provisions of Article 156 of the Companies Act, applied by replacing terms pursuant to the provisions of Article 165, paragraph 3 of the same Act.

For more details, please refer to “Notice Concerning the Determination of Matters Relating to the Acquisition of Treasury Shares” announced today (July 27, 2026).

(Absorption-type merger between wholly owned subsidiaries and acquisition of sub-subsidiary shares as a dividend in kind)

At a meeting of the Board of Directors held on July 27, 2026, the Company resolved to carry out an absorption-type merger in which KYOKUTO KOWA CORPORATION, a sub-subsidiary of the Company, will be the surviving company and Br. Holdings Corporation, a consolidated subsidiary of the Company, and Kyokuto Takamiya Co., Ltd., a sub-subsidiary of the Company, will be dissolved. In addition, the Company resolved to acquire all shares of Higashi Nihon Concrete Co., Ltd., another sub-subsidiary of the Company, through an in-kind dividend to be distributed by KYOKUTO KOWA CORPORATION, thereby making Higashi Nihon Concrete Co., Ltd. a direct subsidiary of the Company.

For more details, please refer to “Notice Concerning Absorption-type Merger among Wholly Owned Subsidiaries and Change in Status of a Sub-subsidiary Due to an In-kind Dividend by a Subsidiary” announced today (July 27, 2026).

3. Other Information

Net sales, orders received and backlog of orders (consolidated)

Period		Three months ended June 30, 2025	Three months ended June 30, 2026	Change	Fiscal year ended March 31, 2026
Classification		Millions of yen	Millions of yen	Millions of yen	Millions of yen
Net sales	Bridge	18,596	22,248	3,651	78,110
	Engineered Structure System	9,897	11,026	1,128	43,365
	Engineering	3,674	6,481	2,806	17,625
	Precision Equipment	1,147	1,322	174	4,284
	Other	134	122	(11)	490
	Total	33,451	41,200	7,748	143,877
Orders received	Bridge	23,082	11,330	(11,752)	83,135
	Engineered Structure System	10,268	13,495	3,226	45,054
	Engineering	3,879	7,251	3,371	23,844
	Precision Equipment	1,031	2,219	1,188	4,333
	Total	38,262	34,296	(3,965)	156,367
Backlog of orders	Bridge	134,199	168,567	34,367	179,485
	Engineered Structure System	22,809	26,597	3,787	24,128
	Engineering	42,871	57,560	14,688	56,790
	Precision Equipment	1,338	2,480	1,142	1,582
	Total	201,219	255,204	53,985	261,986

Note: Net sales exclude internal intersegment sales or transfers.