



**Yokogawa Bridge Holdings Corp.**

# **Financial Results Briefing for FY 2022**

**May 23, 2023**



**Yokogawa Bridge Holdings Corp.**

The background of the slide features a stylized, light blue graphic. It depicts a city skyline with various building silhouettes. In the foreground, there are two bridge silhouettes: a cable-stayed bridge on the left and a truss bridge on the right. The entire graphic is semi-transparent and serves as a backdrop for the text.

# **Consolidated Settlement of Accounts for FY 2022**

# Consolidated of Orders Received by segment



(million yen)

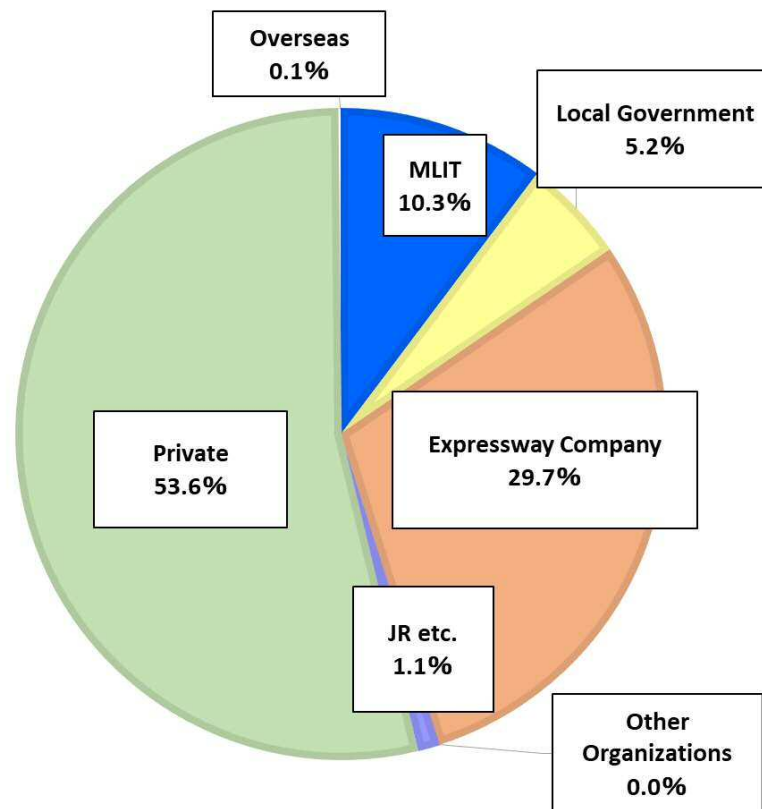
		FY 2021	FY 2022	Change
<b>Bridge</b>	New bridge Construction	55,557	68,867	13,310
	Maintenance	31,932	13,227	△18,705
	Overseas	34	△199	△233
	Subtotal	87,523	81,895	△5,628
<b>Engineering</b>	Engineered structure system	48,278	52,657	4,378
	Civil engineering	9,078	9,412	334
	Architecture, machinery and steel structure*	7,685	9,312	1,627
	Subtotal	65,042	71,382	6,340
<b>Precision Equipment</b>	Precision equipment manufacturing	4,667	2,824	△1,843
	Information processing	889	894	5
	Subtotal	5,557	3,718	△1,838
<b>Total</b>		<b>158,123</b>	<b>156,996</b>	<b>△1,126</b>

\*We have changed the name from “Construction and machinery steel”. This change has no effect on the segment information.

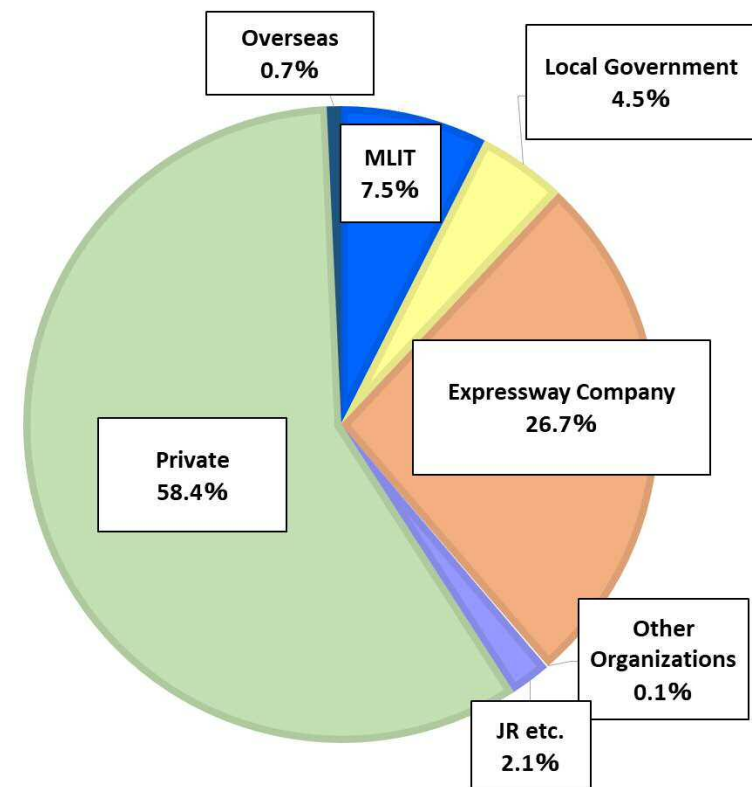
# Orders Received by customer (Consolidation)



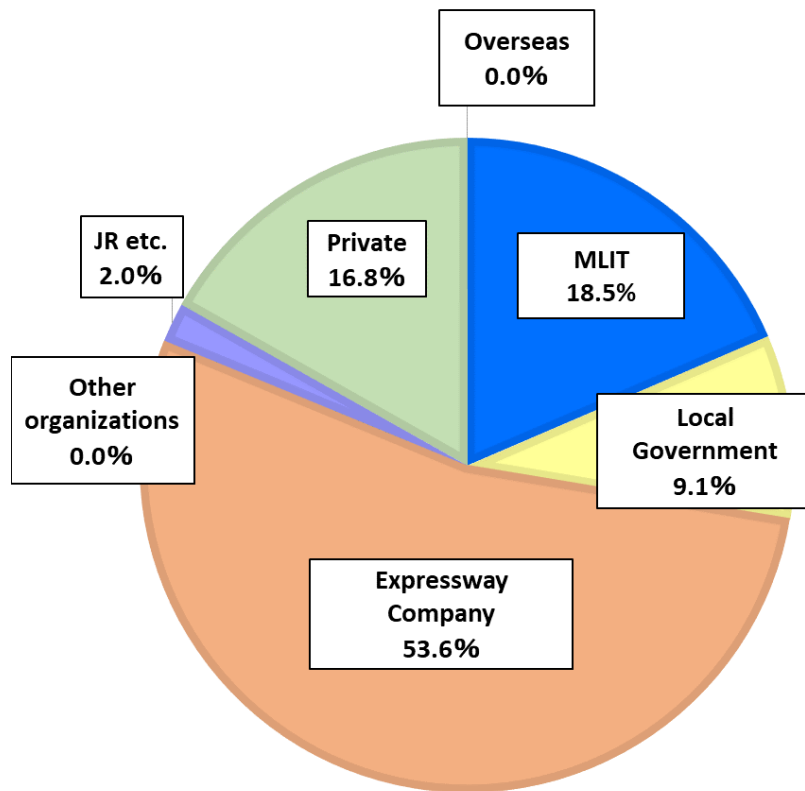
## FY 2021 (Full year)



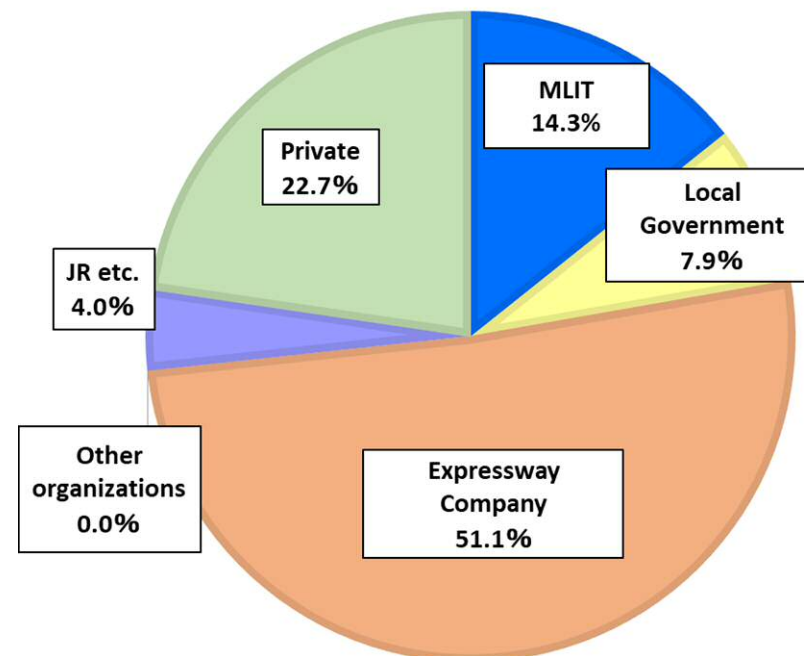
## FY 2022 (Full year)



## FY 2021 (Full year)



## FY 2022 (Full year)



## Summary of Consolidated Settlement of Accounts



(million yen)

	<b>FY 2021</b>	<b>FY 2022</b>	<b>Change</b>
<b>Net sales</b>	<b>136,931</b>	<b>164,968</b>	<b>28,037</b>
<b>Operating profit</b>	<b>14,752</b>	<b>15,218</b>	<b>466</b>
<b>Ordinary profit</b>	<b>14,995</b>	<b>15,452</b>	<b>457</b>
<b>Profit attributable to owners of parent</b>	<b>11,043</b>	<b>11,243</b>	<b>199</b>

# Consolidated Net Sales by segment



(million yen)

		FY 2021	FY 2022	Change
<b>Bridge</b>	New bridge Construction	51,982	57,612	5,630
	Maintenance	24,041	26,759	2,717
	Overseas	401	2,646	2,245
	<b>Subtotal</b>	<b>76,425</b>	<b>87,018</b>	<b>10,592</b>
<b>Engineering</b>	Engineered structure system	38,733	54,593	15,859
	Civil engineering	5,951	10,179	4,228
	Architecture, machinery and steel structure*	9,746	8,161	△ 1,585
	<b>Subtotal</b>	<b>54,431</b>	<b>72,933</b>	<b>18,502</b>
<b>Precision Equipment</b>	Precision equipment manufacturing	4,582	3,520	△ 1,062
	Information processing	844	867	22
	<b>Subtotal</b>	<b>5,427</b>	<b>4,388</b>	<b>△ 1,039</b>
<b>Real Estate</b>		647	628	△ 18
<b>Total</b>		<b>136,931</b>	<b>164,968</b>	<b>28,037</b>

\*We have changed the name from “Construction and machinery steel”. This change has no effect on the segment information.

# Consolidated Business Results by segment



**FY 2022**

(million yen)

		1Q	2Q	3Q	4Q	Full Year	Previous Year
<b>Bridge</b>	<b>Net sales</b>	18,238	19,446	23,405	25,927	87,018	76,425
	<b>Operating profit</b>	1,300	858	3,192	3,602	8,954	11,008
<b>Engineering</b>	<b>Net sales</b>	15,686	20,156	18,762	18,328	72,933	54,431
	<b>Operating profit</b>	98	1,974	2,006	2,706	6,785	3,718
<b>Precision Equipment</b>	<b>Net sales</b>	1,118	1,020	995	1,253	4,388	5,427
	<b>Operating profit</b>	229	97	108	198	633	1,108
<b>Real Estate</b>	<b>Net sales</b>	159	158	155	155	628	647
	<b>Operating profit</b>	94	82	95	96	368	279
<b>Corporate expenses</b>		△ 467	△ 349	△ 364	△ 341	△ 1,523	△ 1,362
<b>Total Operating profit</b>		1,255	2,663	5,038	6,261	15,218	14,752



# Consolidated statements of income



(million yen)

	FY 2021	FY 2022	Change
<b>Net sales</b>	136,931	164,968	28,037
<b>Gross profit</b>	24,188	25,472	1,284
<b>Selling, general and administrative expenses</b>	9,435	10,254	818
<b>Operating profit</b>	14,752	15,218	466
<b>Non-operating income</b>	575	563	△ 11
<b>Non-operating expenses</b>	332	329	△ 2
<b>Ordinary profit</b>	14,995	15,452	457
<b>Extraordinary income</b>	1,312	1,144	△ 167
<b>Extraordinary expenses</b>	38	69	31
<b>Profit before income taxes</b>	16,269	16,527	258
<b>Profit attributable to owners of parent</b>	11,043	11,243	199

(million yen)

	As at March 31,2022	As at March 31,2023	Change
<b>Current assets</b>	109,363	133,354	23,991
<b>Non-current assets</b>	63,186	61,101	△ 2,084
<b>Total assets</b>	172,549	194,456	21,906
<b>Current liabilities</b>	45,914	50,660	4,745
<b>Non-current liabilities</b>	15,843	26,143	10,299
<b>Total liabilities</b>	61,758	76,803	15,044
<b>Net assets</b>	110,791	117,653	6,861
<b>Total liabilities and net assets</b>	172,549	194,456	21,906

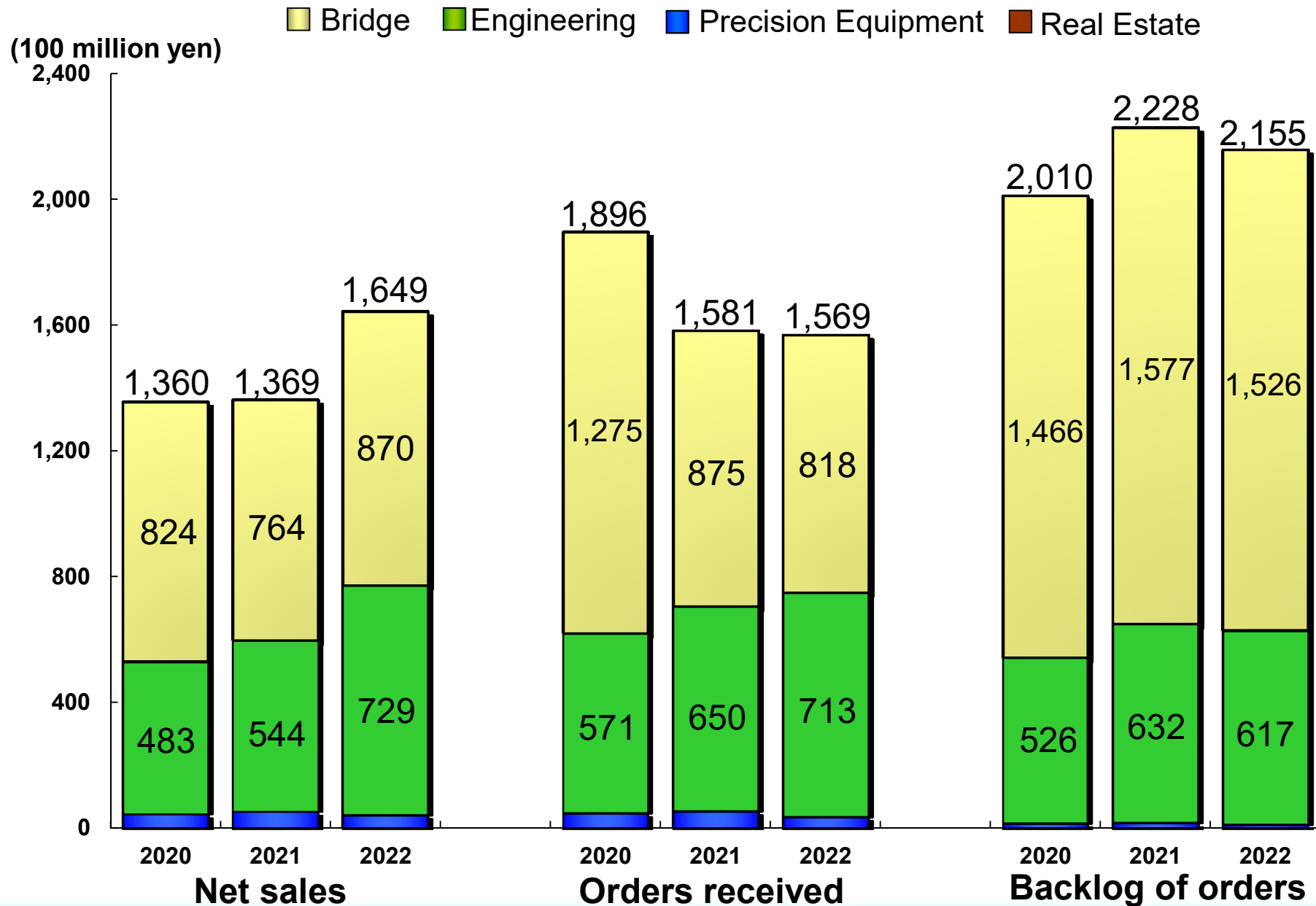
# Consolidated statements of Cash flows



(million yen)

	FY 2021	FY 2022	Change
<b>Cash flow from operating activities</b>	17,074	Δ 4,350	Δ 21,424
<b>Cash flow from investing activities</b>	Δ 3,474	Δ 1,844	1,629
<b>Cash flow from financing activities</b>	Δ 9,779	7,850	17,629
<b>Effect of exchange rate change on cash and cash equivalents</b>	45	28	Δ 16
<b>Net increase (Δ-decrease)</b>	3,866	1,684	Δ 2,182
<b>Cash and cash equivalents at beginning of period</b>	19,592	23,458	3,866
<b>Cash and cash equivalents at end of period</b>	23,458	25,143	1,684

# Net Sales / Orders Received / Backlog of Orders





**Yokogawa Bridge Holdings Corp.**

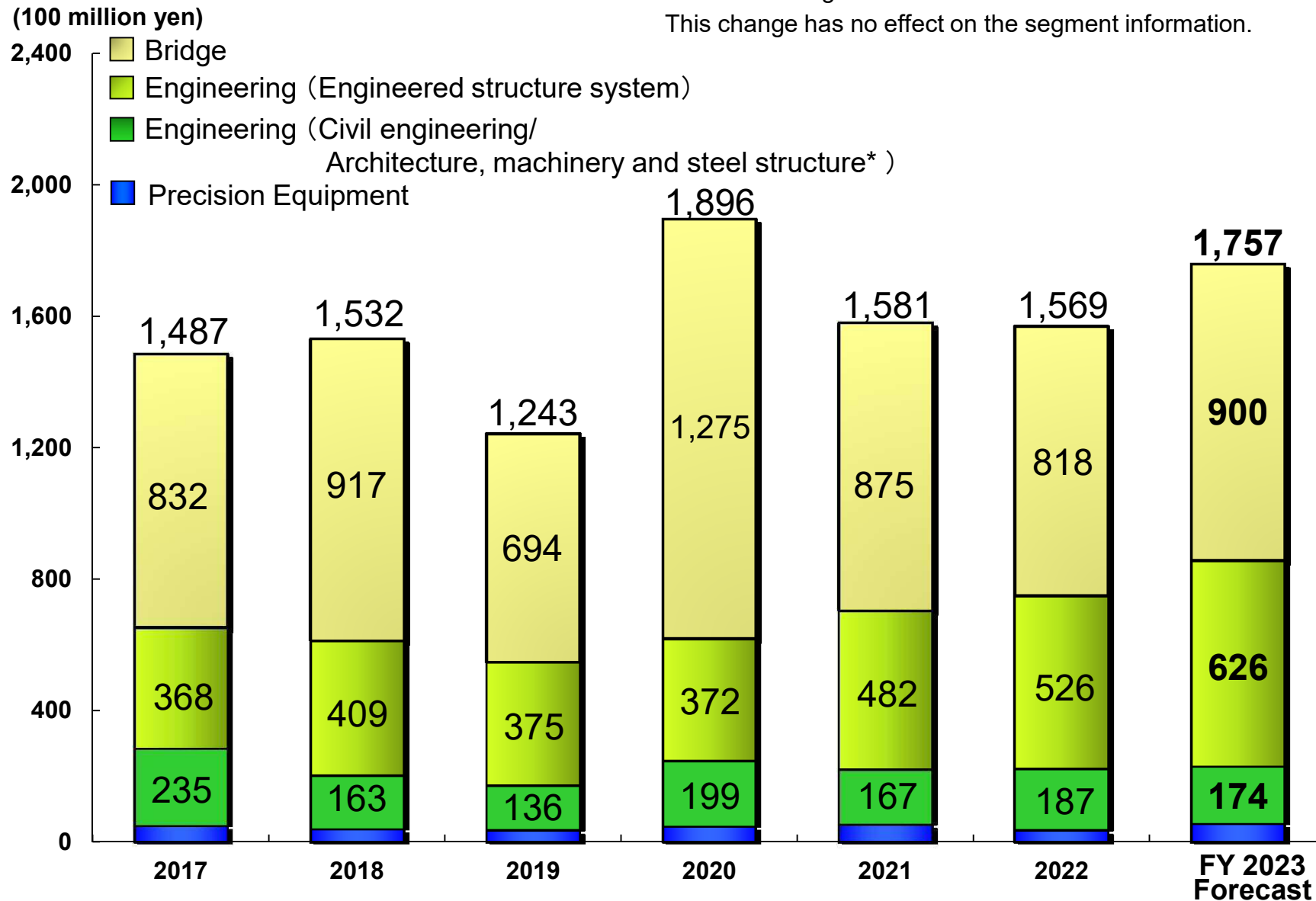
The background of the slide features a stylized, light blue graphic of a city skyline with various building silhouettes. In the foreground, two bridge structures are depicted: a suspension bridge on the left and a truss bridge on the right, both rendered in white lines against the blue background.

# **Business Forecast for FY 2023**

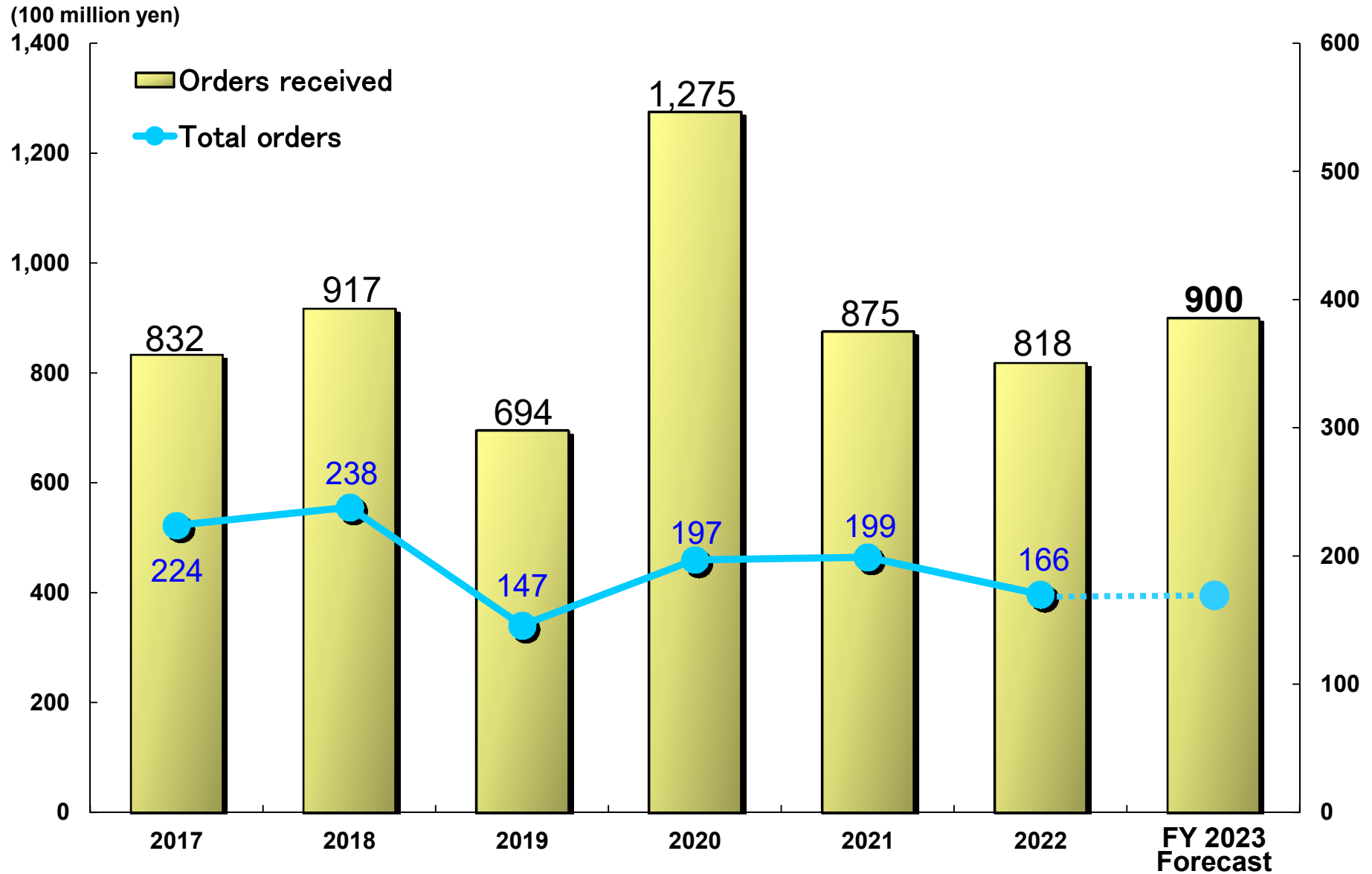
# Orders Received



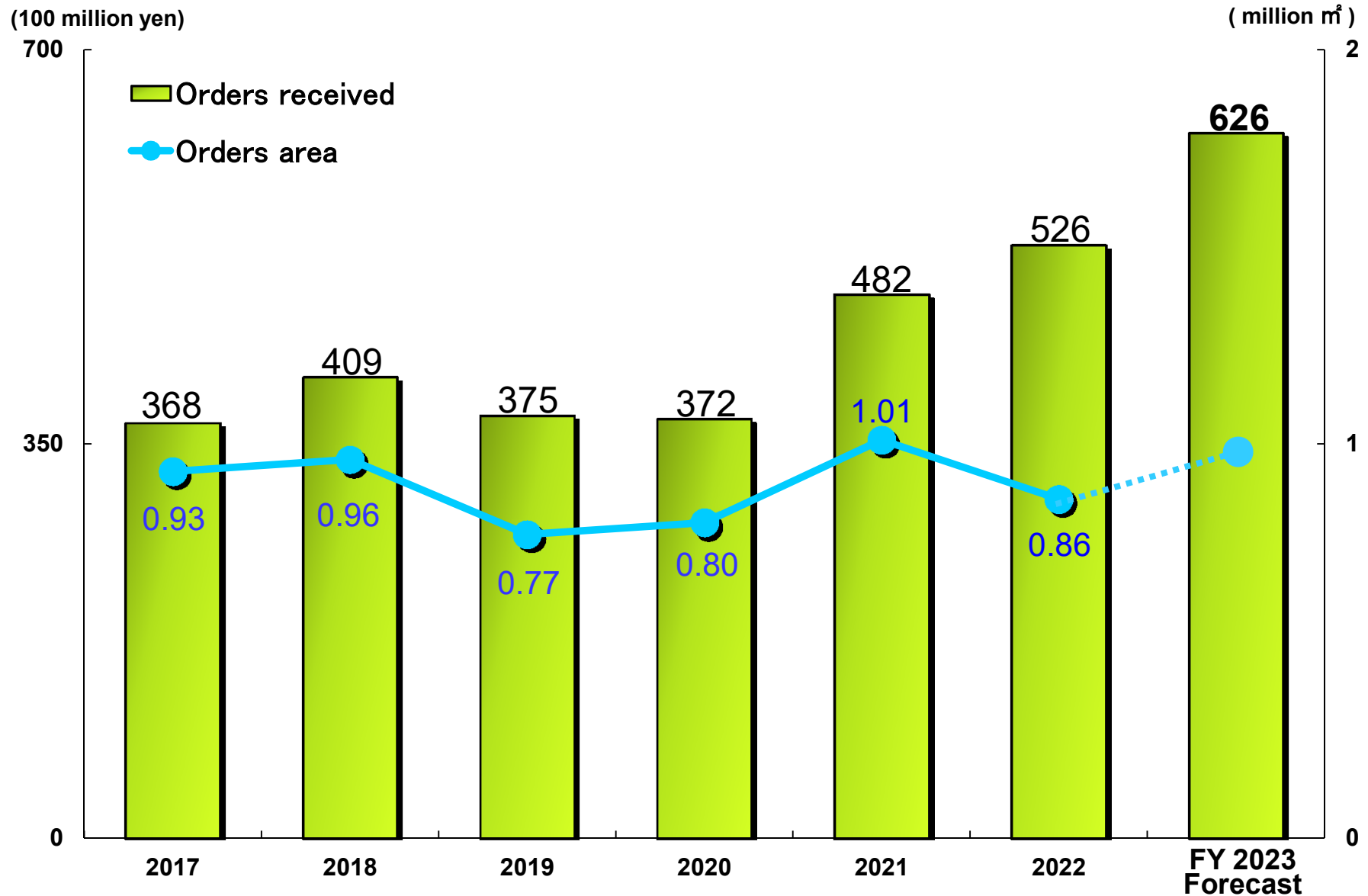
\*We have changed the name from “Construction and machinery steel”.  
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# The Amount of Total Orders / Orders Received ( Bridge )



# Orders Area / Orders Received (Engineered Structure system )



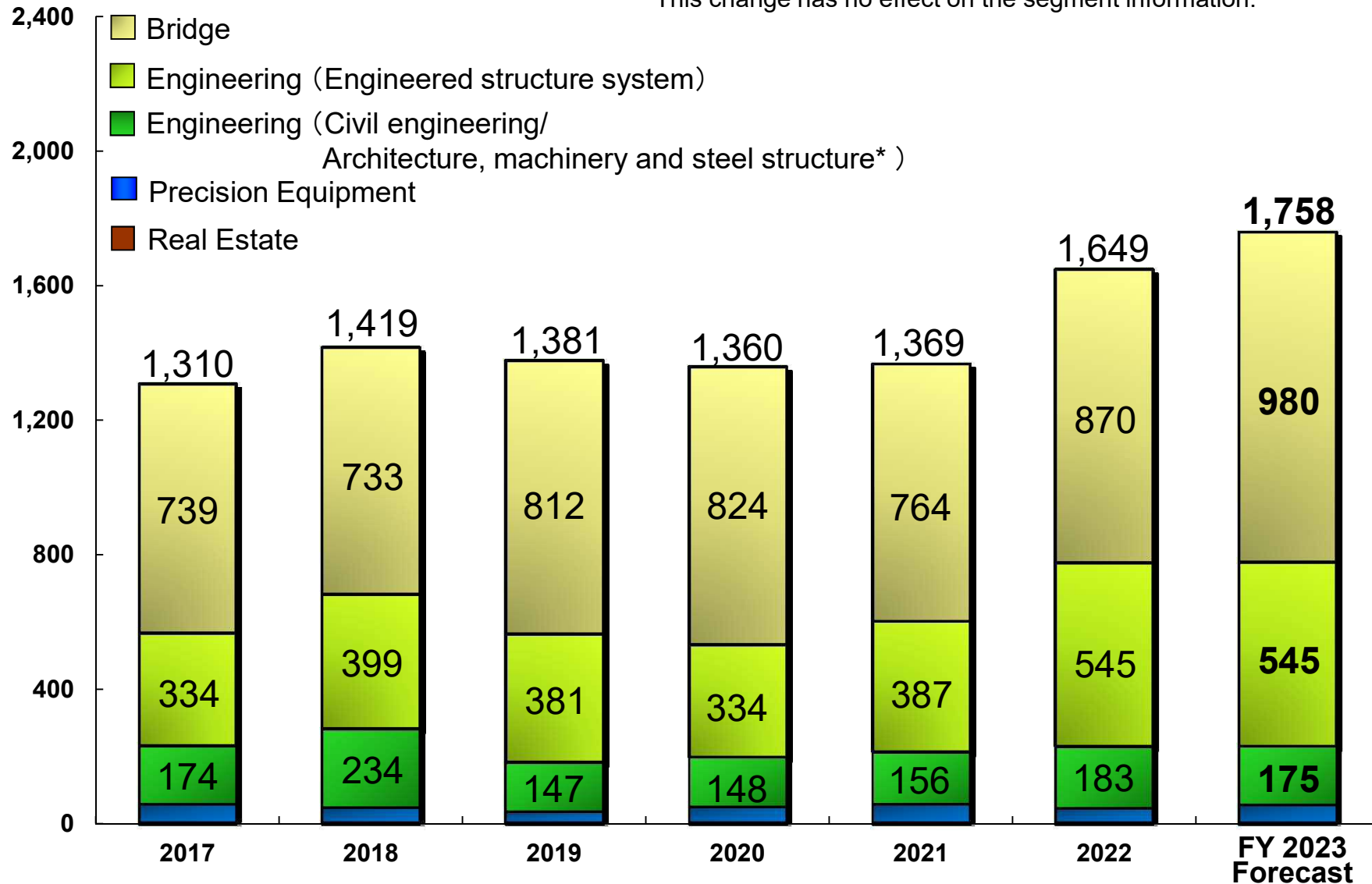


# Net Sales



(100 million yen)

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**FY 2023**

(million yen)

	1st half	2nd half	Full year
<b>Net sales</b>	<i>* 75,984</i>	<i>* 88,984</i>	<i>* 164,968</i>
	<b>80,900</b>	<b>94,900</b>	<b>175,800</b>
<b>Operating profit</b>	<i>* 3,918</i>	<i>* 11,299</i>	<i>* 15,218</i>
	<b>6,200</b>	<b>9,300</b>	<b>15,500</b>
<b>Ordinary profit</b>	<i>* 4,207</i>	<i>* 11,245</i>	<i>* 15,452</i>
	<b>6,200</b>	<b>9,300</b>	<b>15,500</b>
<b>Profit attributable to owners of parent</b>	<i>* 3,426</i>	<i>* 7,816</i>	<i>* 11,243</i>
	<b>4,400</b>	<b>6,200</b>	<b>10,600</b>

*\* Result of FY 2022*

# Forecast of Consolidated Business Performance

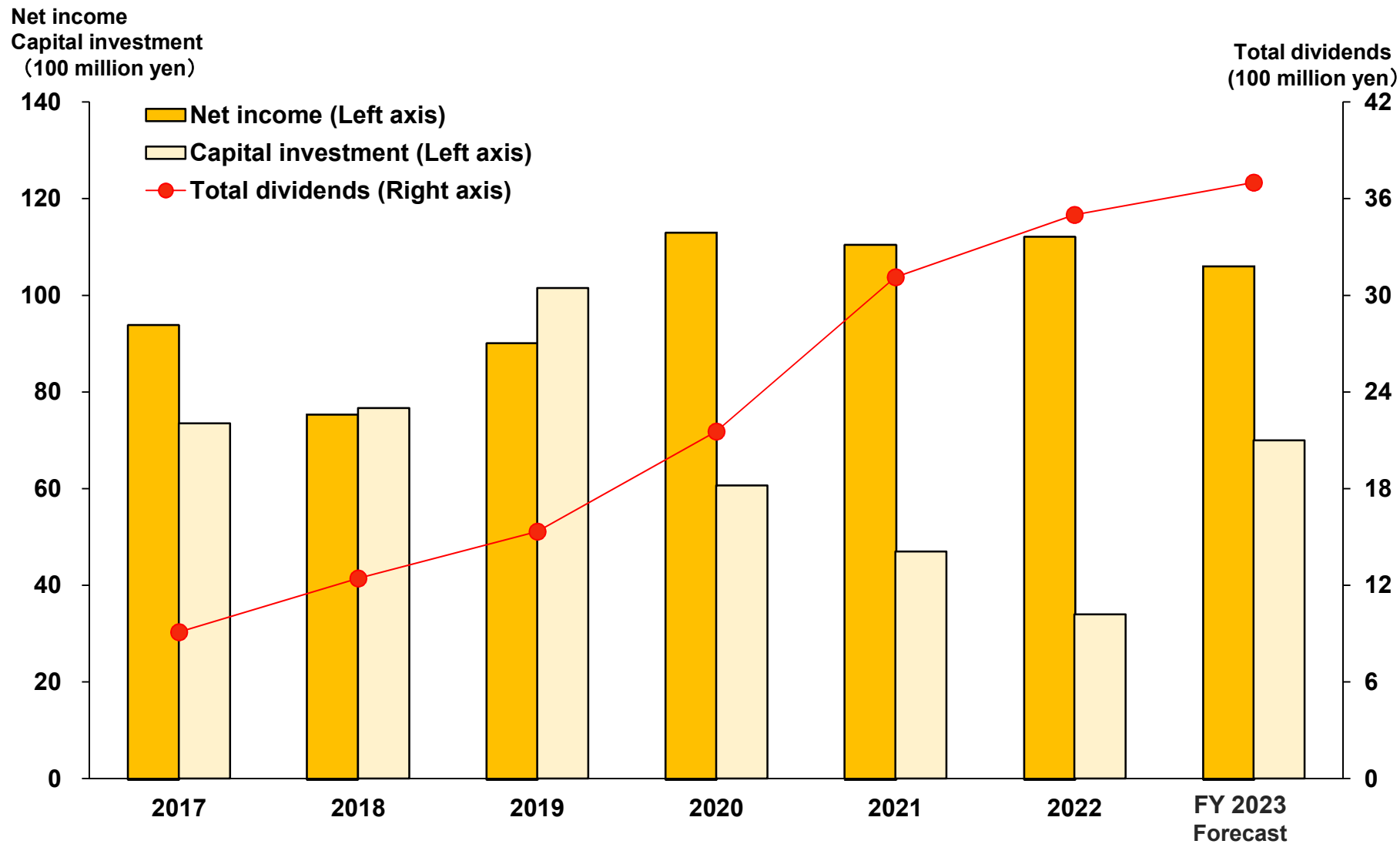
(Operating Profit and Loss by Segment)



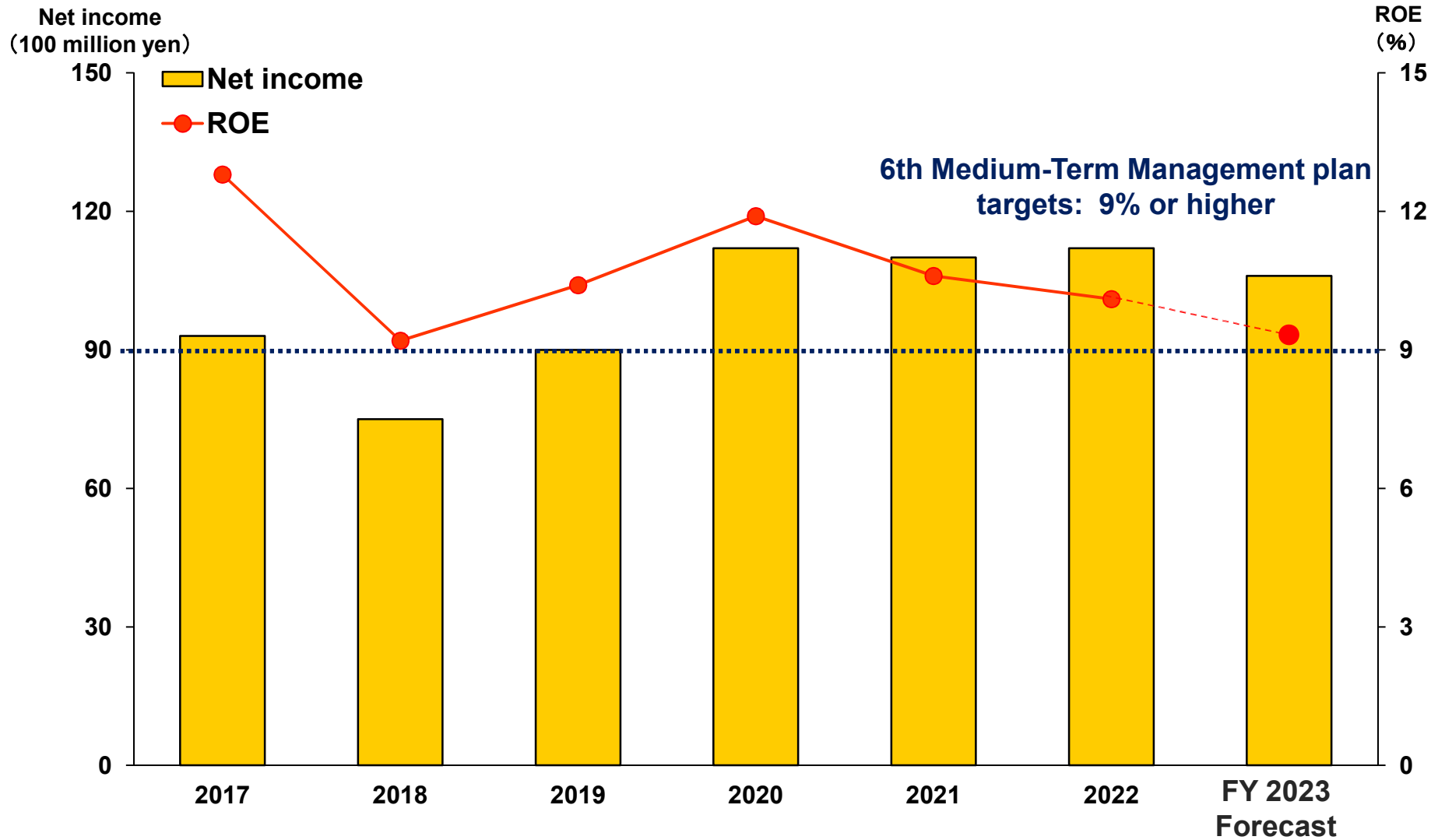
(million yen)

		<b>FY 2022 Result</b>	<b>FY 2023 Forecast</b>
<b>Bridge</b>	<b>Net sales</b>	87,018	98,000
	<b>Operating profit</b>	8,954	9,700
<b>Engineering</b>	<b>Net sales</b>	72,933	72,000
	<b>Operating profit</b>	6,785	7,100
<b>Precision Equipment</b>	<b>Net sales</b>	4,388	5,200
	<b>Operating profit</b>	633	400
<b>Real Estate</b>	<b>Net sales</b>	628	600
	<b>Operating profit</b>	368	300
<b>Corporate expenses</b>		Δ 1,523	Δ 2,000
<b>Total Operating profit</b>		15,218	15,500

# The Amount of Total Dividends



# Net Income/ROE



# Consolidated Net Sales and Orders Received by Segment

(100 million yen)

			Results of FY2021	Results of FY2022	Forecast of FY2023	
Net Sales	Bridge	New bridge construction	519	576	690	
		Maintenance	240	267	260	
		Overseas	4	26	30	
		Subtotal	764	870	980	
	Engineering	Engineered structure system	387	545	545	
		Civil engineering	59	101	100	
		Architecture, machinery and steel structure *	97	81	75	
		Subtotal	544	729	720	
	Precision Equipment	Precision equipment	45	35	45	
		Info. processing	8	8	7	
		Subtotal	54	43	52	
	Real Estate		6	6	6	
	Total			1,369	1,649	1,758
Orders Received	Bridge	New bridge construction	555	688	629	
		Maintenance	319	132	254	
		Overseas	0	△1	17	
		Subtotal	875	818	900	
	Engineering	Engineered structure system	482	526	626	
		Civil engineering	90	94	94	
		Architecture, machinery and steel structure *	76	93	80	
		Subtotal	650	713	800	
	Precision Equipment	Precision equipment	46	28	50	
		Info. processing	8	8	7	
		Subtotal	55	37	57	
	Total			1,581	1,569	1,757

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