



# **Financial Results Briefing for FY2024**

**Yokogawa Bridge Holdings Corp.**

**May 21, 2025**



**Yokogawa Bridge Holdings Corp.**

The background of the slide features a light blue, stylized graphic of a city skyline with various building silhouettes. Overlaid on this skyline are two white bridge structures: a cable-stayed bridge on the left and a truss bridge on the right. The text is centered over this background.

# **Consolidated Settlement of Accounts for FY 2024**

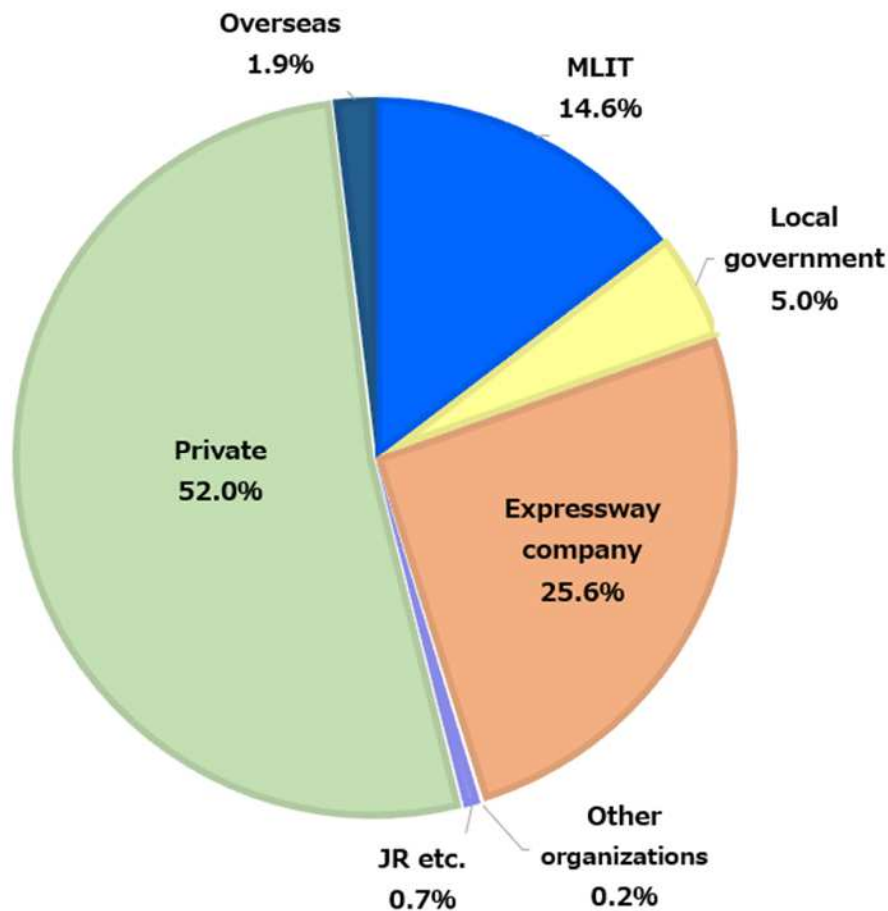
**Hidenori Miyamoto**  
**Director and Managing Executive Officer**

# Consolidated of Orders Received by segment

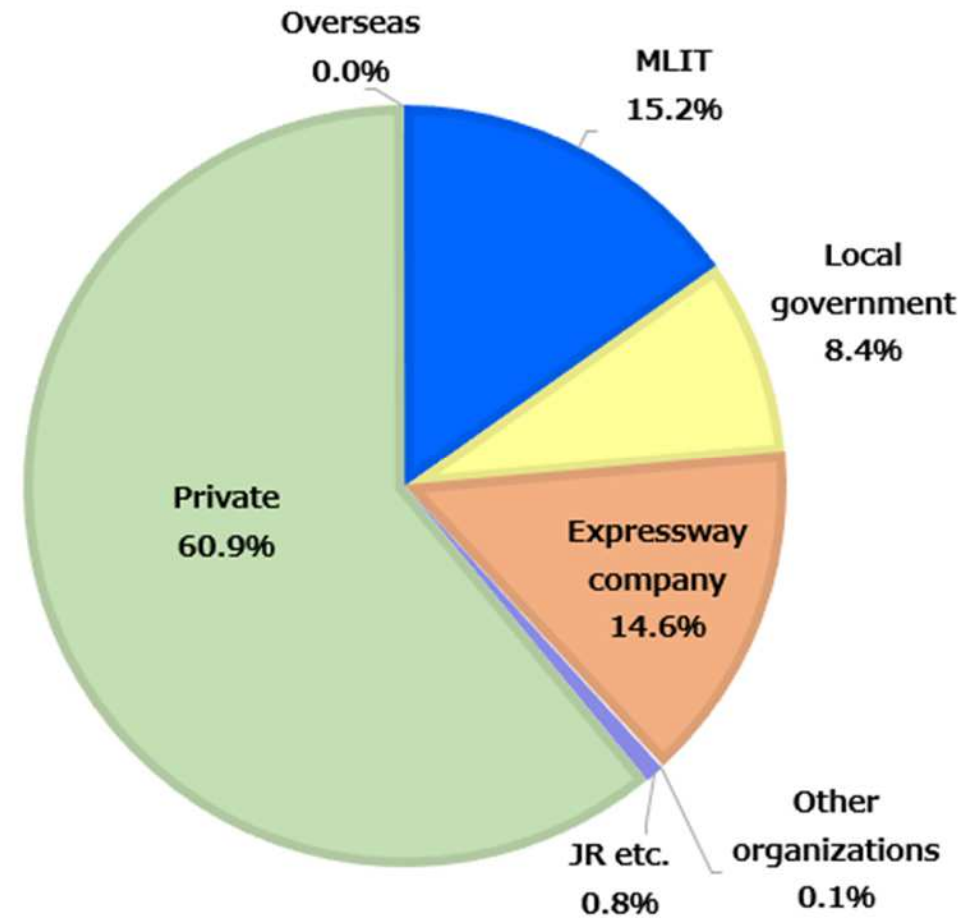
(million yen)

		FY 2023	FY 2024	Change
<b>Bridge</b>	New bridge Construction	59,018	75,456	16,437
	Maintenance	24,856	11,200	(13,655)
	Overseas	2,369	(84)	(2,454)
	Subtotal	86,245	86,572	327
<b>Engineering</b>	Engineered structure system	38,411	45,619	7,207
	Civil engineering	11,695	12,416	721
	Architecture, machinery and steel structure	6,514	8,181	1,666
	Subtotal	56,621	66,217	9,596
<b>Precision Equipment</b>	Precision equipment manufacturing	2,110	3,796	1,686
	Information processing	732	729	(3)
	Subtotal	2,843	4,525	1,682
<b>Total</b>		<b>145,709</b>	<b>157,315</b>	<b>11,605</b>

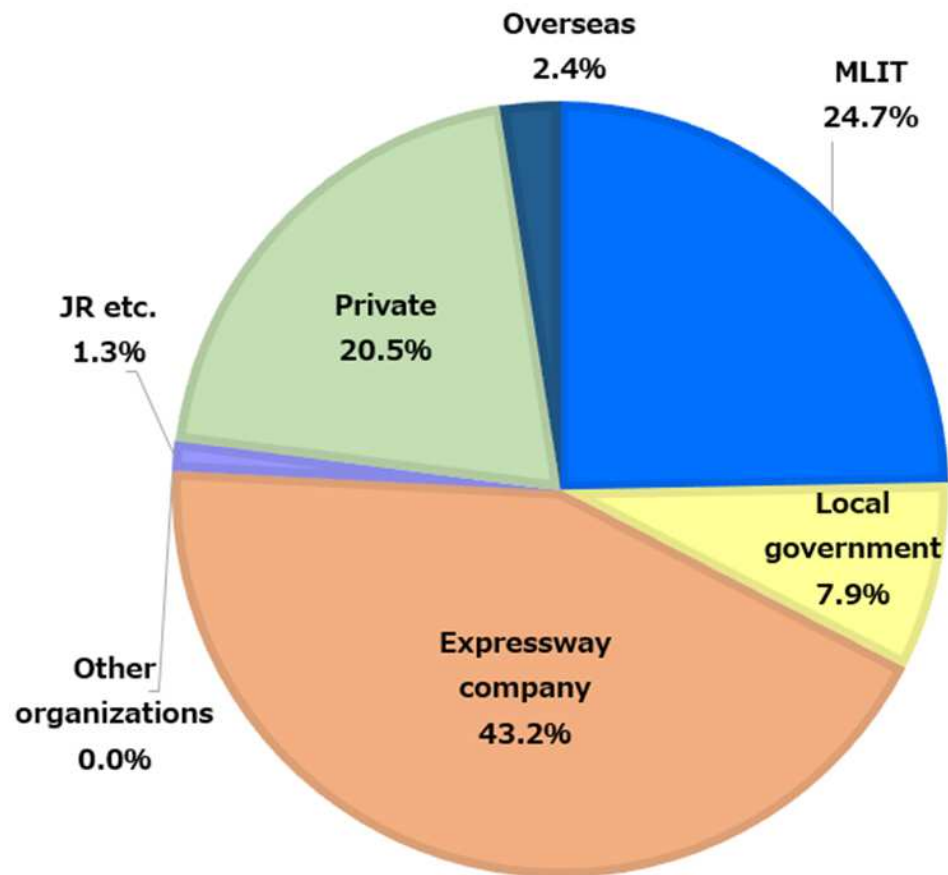
## FY 2023 (Full Year)



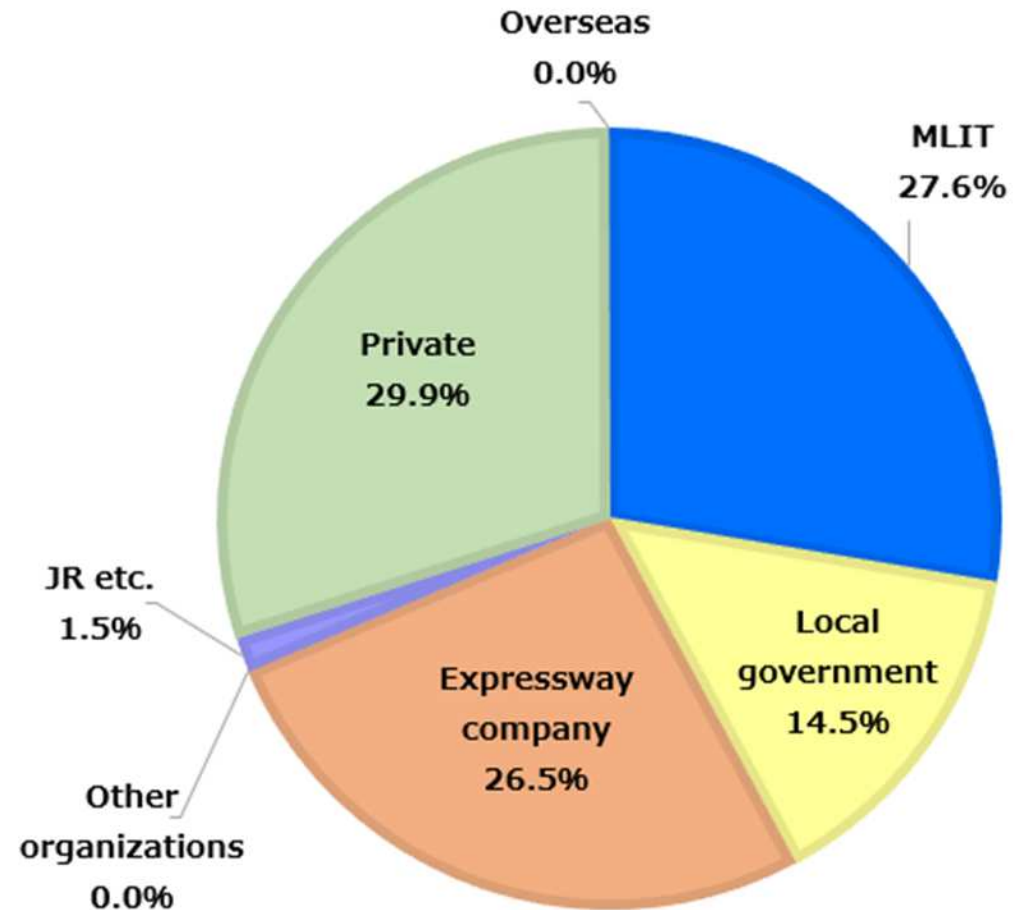
## FY 2024 (Full Year)



FY 2023 (Full year)



FY 2024 (Full year)



# Summary of Consolidated Settlement of Accounts

(million yen)

	<b>FY 2023</b>	<b>FY 2024</b>	<b>Change</b>
<b>Net sales</b>	<b>164,076</b>	<b>159,368</b>	<b>(4,707)</b>
<b>Operating profit</b>	<b>15,946</b>	<b>16,677</b>	<b>730</b>
<b>Ordinary profit</b>	<b>15,857</b>	<b>16,295</b>	<b>438</b>
<b>Profit attributable to owners of parent</b>	<b>11,854</b>	<b>12,859</b>	<b>1,004</b>



# Consolidated Net Sales by segment



(million yen)

		FY 2023	FY 2024	Change
<b>Bridge</b>	New bridge Construction	64,904	71,968	7,064
	Maintenance	27,443	25,881	(1,562)
	Overseas	5,063	449	(4,614)
	Subtotal	97,411	98,299	887
<b>Engineering</b>	Engineering	46,903	40,781	(6,121)
	Civil engineering	8,718	8,165	(553)
	Architecture, machinery and steel structure	7,510	7,387	(122)
	Subtotal	63,132	56,334	(6,797)
<b>Precision Equipment</b>	Precision equipment manufacturing	2,154	3,444	1,290
	Information processing	787	729	(57)
	Subtotal	2,941	4,173	1,232
<b>Real Estate</b>		591	560	(30)
<b>Total</b>		<b>164,076</b>	<b>159,368</b>	<b>(4,707)</b>

**FY 2024**

(million yen)

		1Q	2Q	3Q	4Q	Full Year	Previous Year
<b>Bridge</b>	Net sales	23,011	23,253	25,406	26,627	98,299	97,411
	Operating profit	1,527	2,310	3,008	6,821	13,668	8,816
<b>Engineering</b>	Net sales	11,977	12,634	15,664	16,057	56,334	63,132
	Operating profit	268	681	1,576	1,818	4,344	8,398
<b>Precision Equipment</b>	Net sales	819	953	1,121	1,280	4,173	2,941
	Operating profit	36	32	79	222	371	109
<b>Real Estate</b>	Net sales	140	142	139	138	560	591
	Operating profit	80	74	72	80	308	384
<b>Corporate expenses</b>		(526)	(490)	(511)	(486)	(2,015)	(1,763)
<b>Total Operating profit</b>		1,386	2,608	4,225	8,456	16,677	15,946



(million yen)

	<b>FY 2023</b>	<b>FY 2024</b>	<b>Change</b>
<b>Net sales</b>	164,076	159,368	(4,707)
<b>Gross profit</b>	26,828	28,349	1,521
<b>Selling, general and administrative expenses</b>	10,881	11,672	790
<b>Operating profit</b>	15,946	16,677	730
<b>Non-operating income</b>	487	479	(8)
<b>Non-operating expenses</b>	576	860	283
<b>Ordinary profit</b>	15,857	16,295	438
<b>Extraordinary income</b>	1,946	1,777	(168)
<b>Extraordinary expenses</b>	271	84	(187)
<b>Profit before income taxes</b>	17,531	17,989	457
<b>Profit attributable to owners of parent</b>	11,854	12,859	1,004

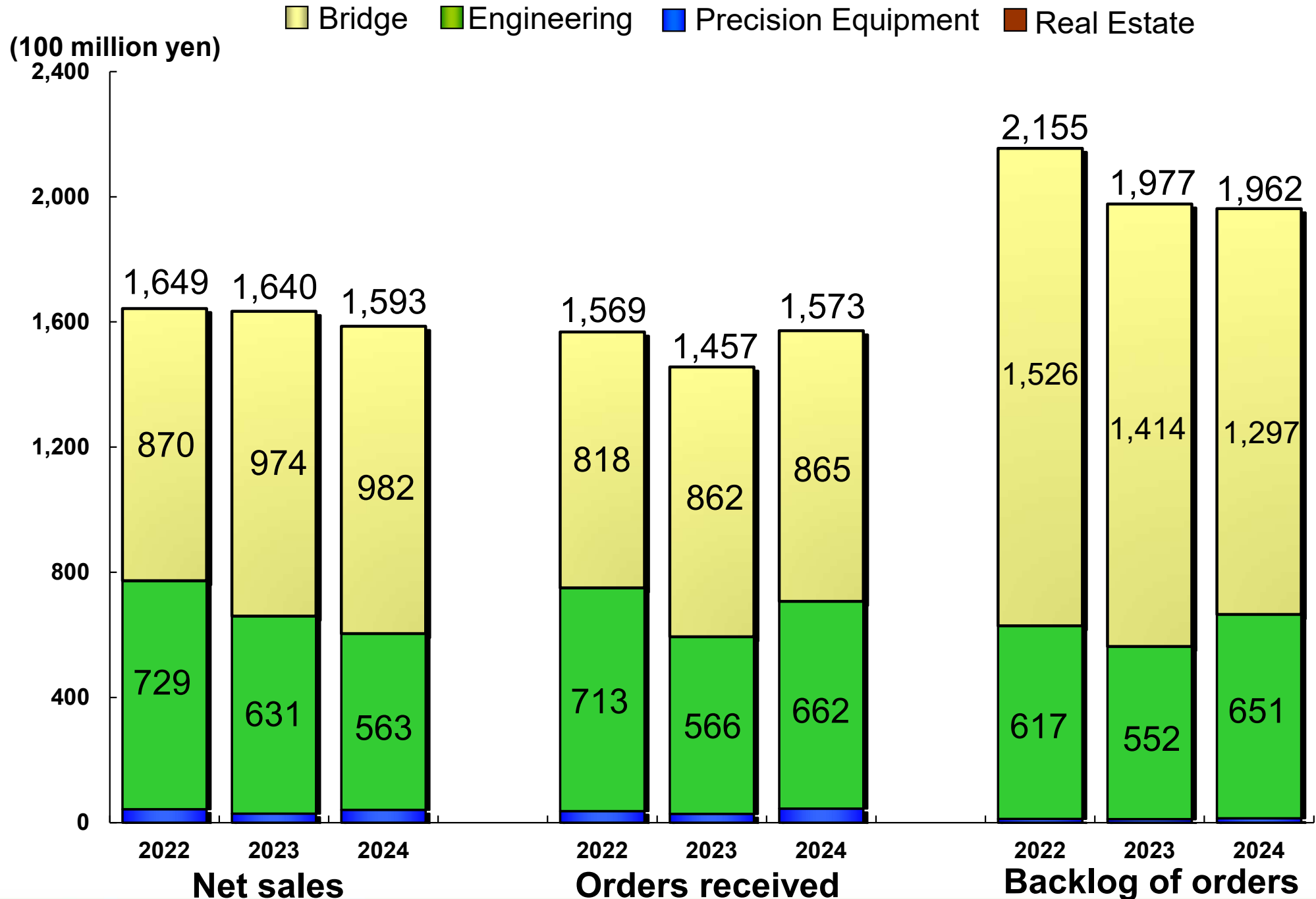
(million yen)

	As of Mar. 31, 2024	As of Mar. 31, 2025	Change
<b>Current assets</b>	146,255	154,494	8,238
<b>Non-current assets</b>	64,590	61,684	(2,905)
<b>Total assets</b>	210,846	216,179	5,333
<b>Current liabilities</b>	38,297	55,497	17,200
<b>Non-current liabilities</b>	44,525	31,590	(12,934)
<b>Total liabilities</b>	82,822	87,088	4,265
<b>Net assets</b>	128,023	129,091	1,067
<b>Total liabilities and net assets</b>	210,846	216,179	5,333

(million yen)

	FY 2023	FY 2024	Change
Cash flow from operating activities	(1,637)	(2,171)	(534)
Cash flow from investing activities	(972)	(1,975)	(1,003)
Cash flow from financing activities	2,516	(3,701)	(6,217)
Effect of exchange rate change on cash and cash equivalents	(60)	(307)	(247)
Net increase (decrease)	(154)	(8,156)	(8,001)
Cash and cash equivalents at beginning of period	25,143	24,988	(154)
Cash and cash equivalents at end of period	24,988	16,832	(8,156)

# Net Sales / Orders Received / Backlog of Orders





**Yokogawa Bridge Holdings Corp.**

The background is a stylized, light blue illustration. It features a dense city skyline with various building silhouettes. In the foreground, there are two prominent bridge structures: a cable-stayed bridge on the left and a truss bridge on the right, both rendered in white lines. The entire scene is set against a light blue gradient background.

# **Business Forecast for FY 2025**

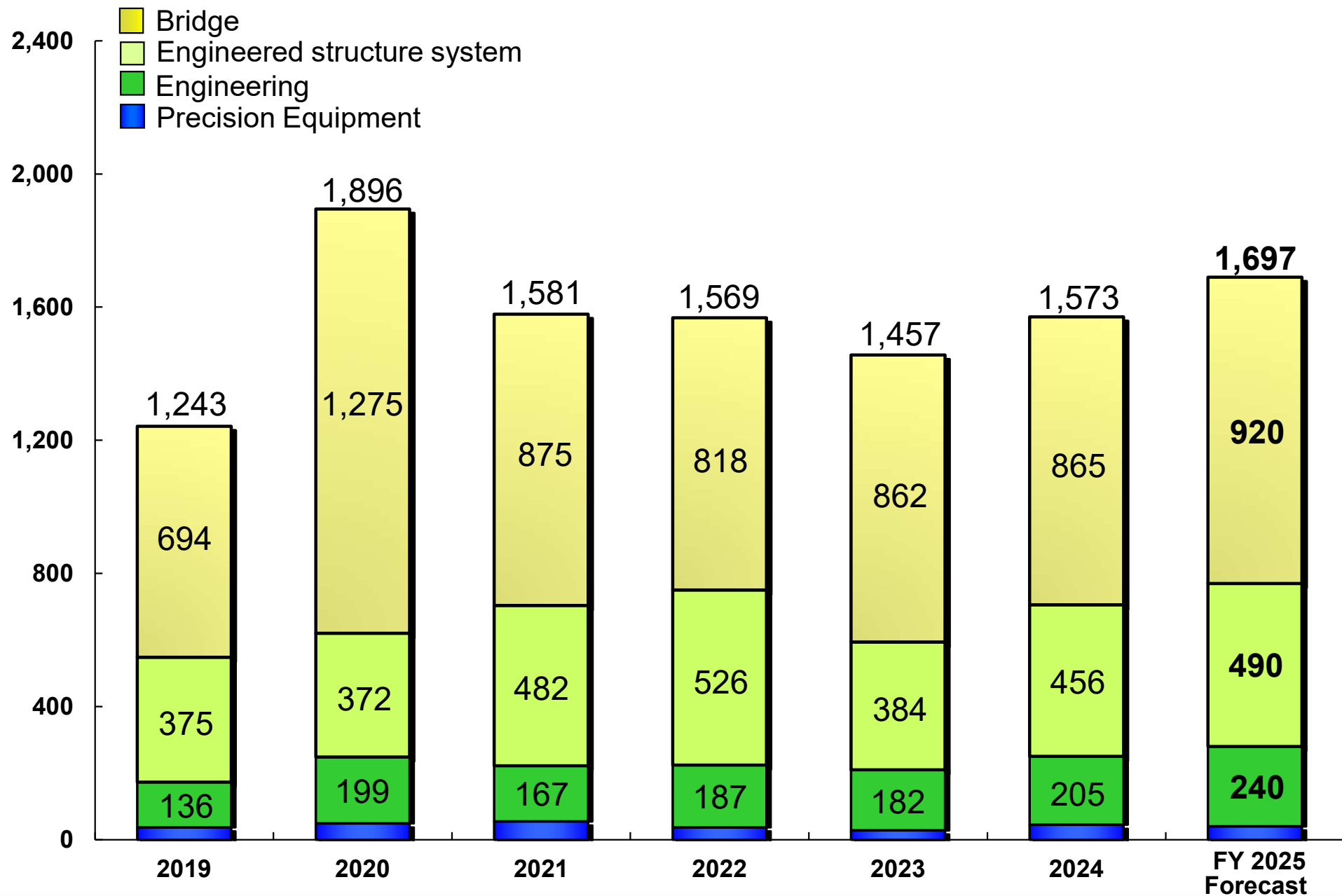
# Reorganization of Business Segments

Under the Seventh Medium-Term Management Plan, we will change our business segments. For example, we will make the engineered structure system business independent from the engineering business, in which it was included. The goal of this is to clarify the positions of the businesses as businesses which will drive the Group's growth and to communicate more information about them.

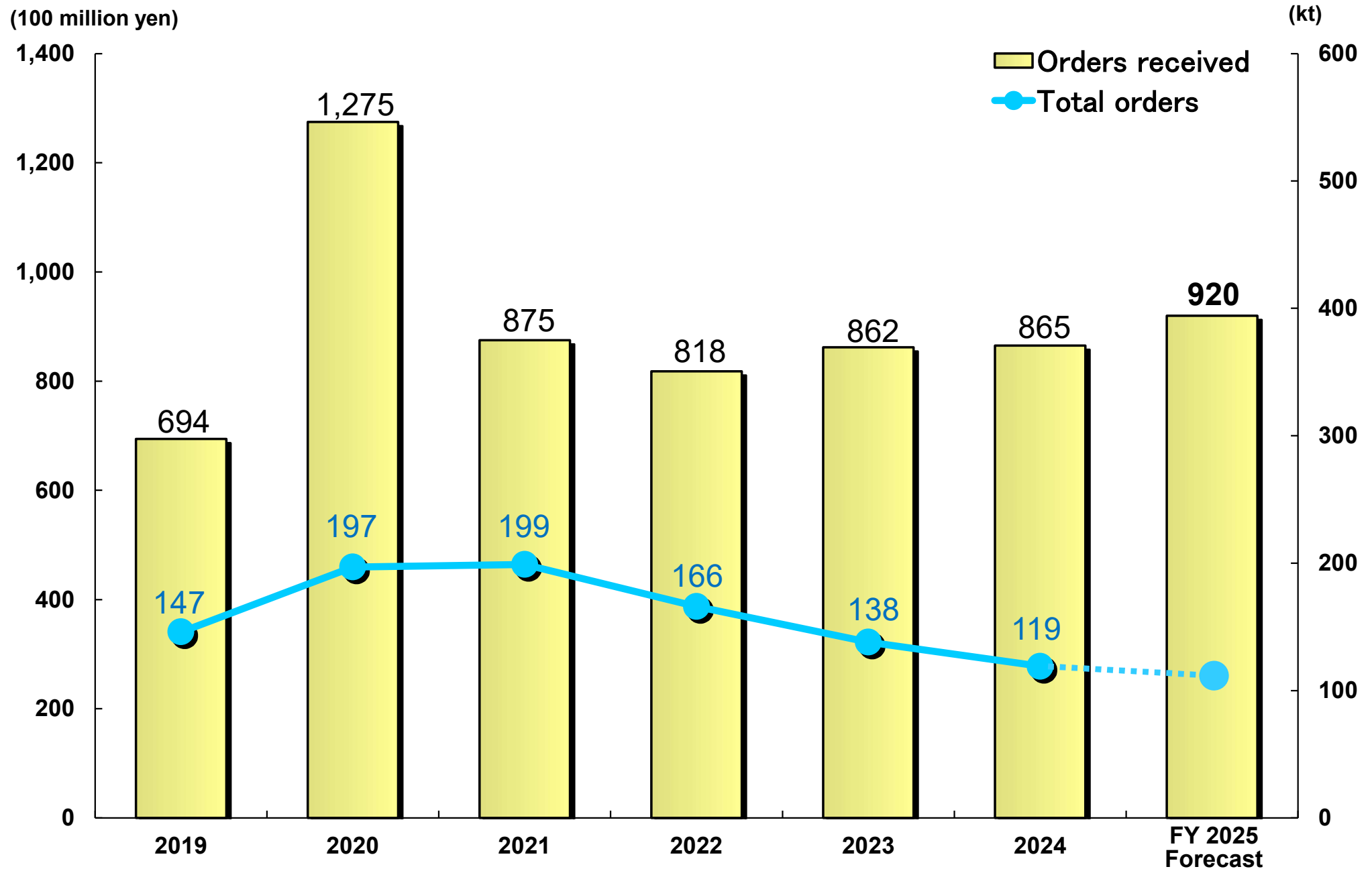
Segment	Business		Segment	Business	Details
Bridge	New bridge construction		Bridge	New bridge construction	• Design, production and onsite construction of new bridges
	Maintenance			Maintenance	• Maintenance and repair of existing bridges
	Overseas			Overseas	• Design, production and onsite construction of bridges in overseas countries
Engineering Business	Engineered structure system		Engineered structure system	Engineered structure system	• Design, production and onsite construction of engineered structure systems
	Civil engineering		Engineering	Civil engineering	• Design and production of tunnel segments • Design and production of civil engineering steel structures
	Architecture, machinery and steel structure			Architecture, machinery and steel structure	• Construction of steel frameworks and forge work for high-rise buildings, etc. • Design, production and onsite construction of movable building systems (YMA) • Design, production and construction of ship-lifting equipment, and manufacturing of water treatment equipment
Precision equipment	Precision equipment manufacturing		Precision equipment	Precision equipment manufacturing	• Production of high-precision frames for manufacturing equipment for LCD panels, OLED panels and semiconductors
	Information processing			Information processing	• Software development
Real Estate Business	Real Estate Business		Other	Real Estate Business	• Leasing some real estate owned as logistics warehouses, etc.



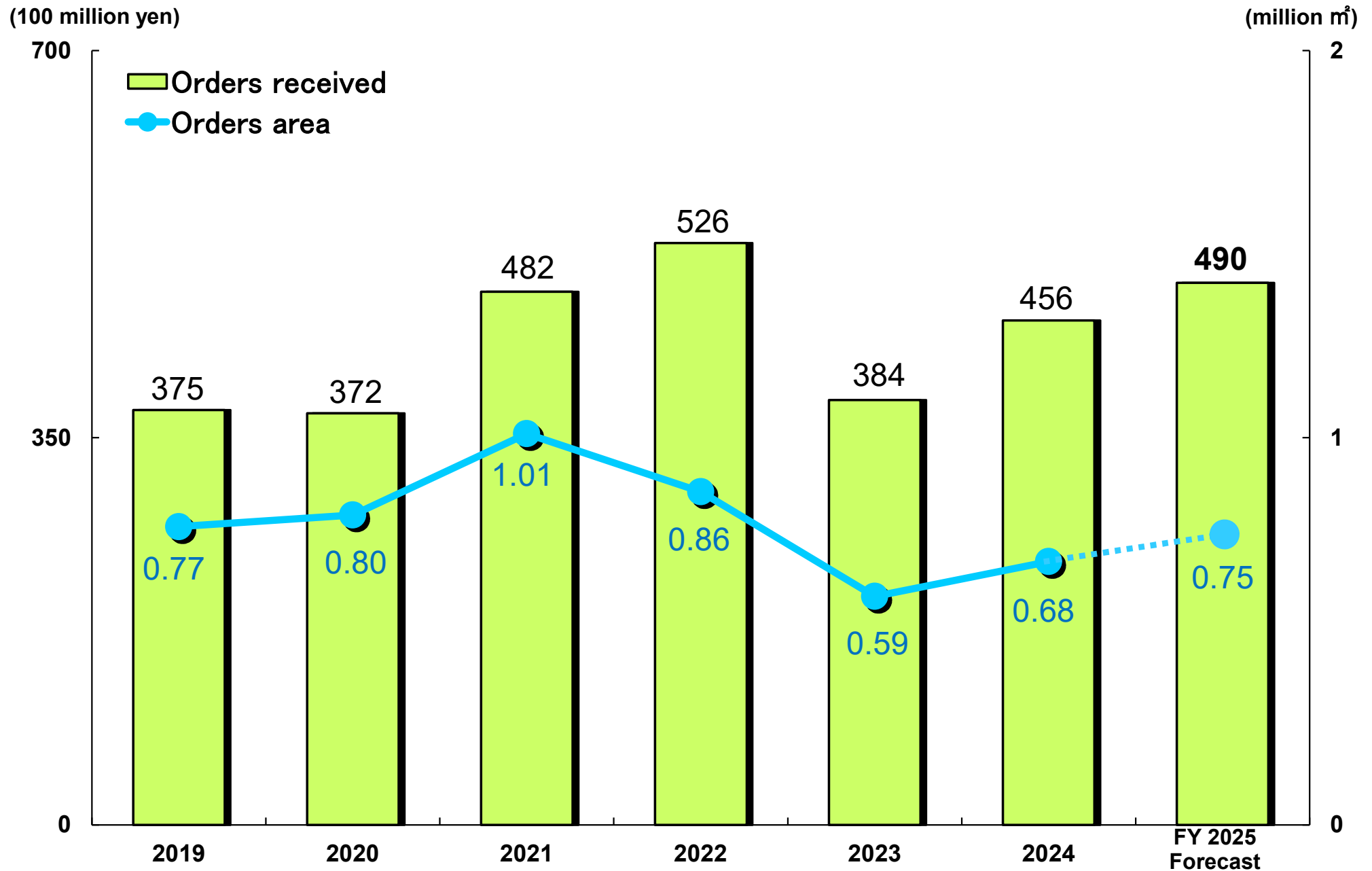
(100 million yen)



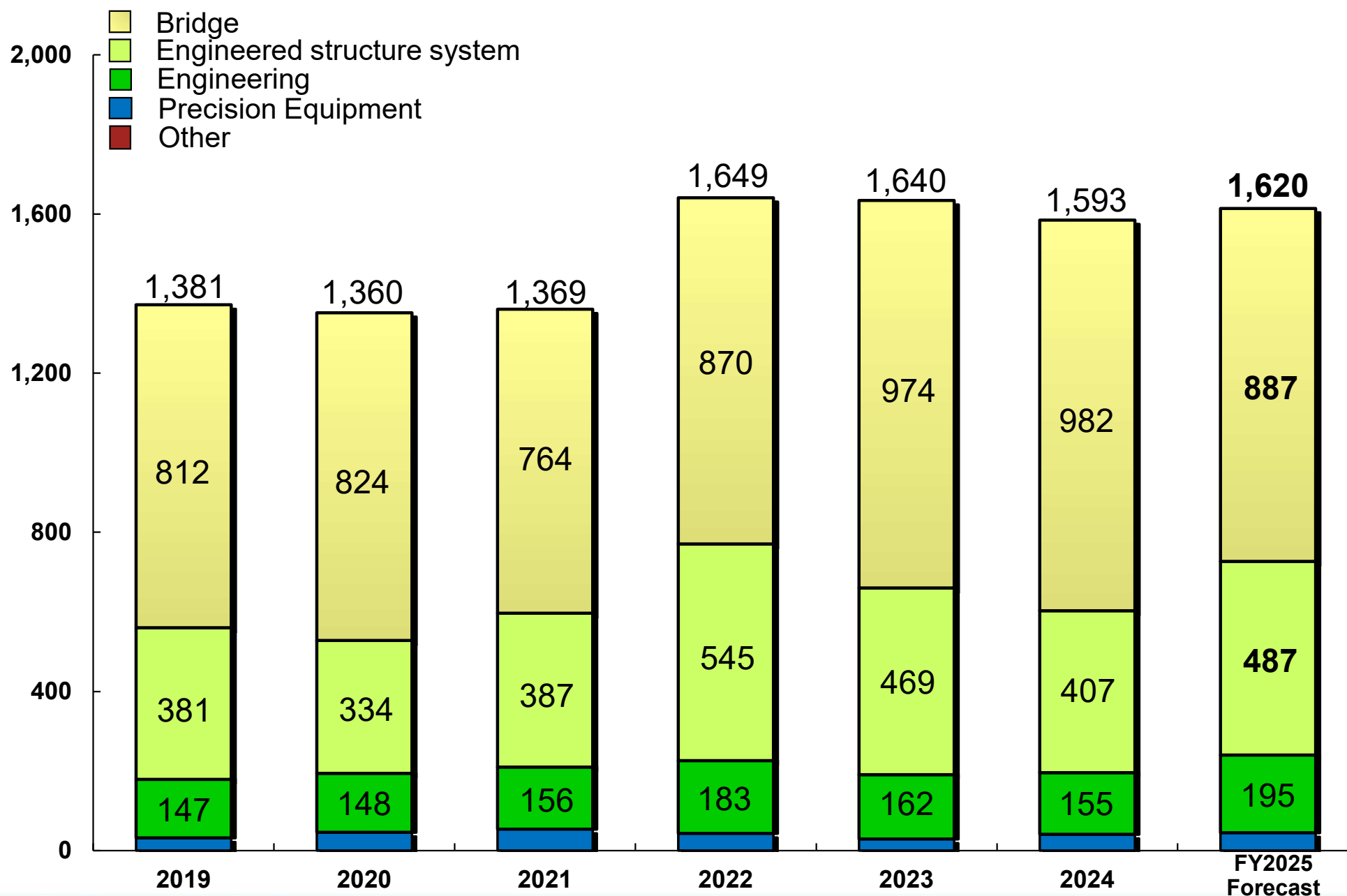
# Total Orders / Orders Received ( Bridge )



# Orders Area / Orders Received (Engineered Structure system )



(100 million yen)



**FY 2025**

(million yen)

	1st half	2nd half	Full year
<b>Net sales</b>	<i>*72,932</i> 74,500	<i>*86,436</i> 87,500	<i>*159,368</i> 162,000
<b>Operating profit</b>	<i>*3,995</i> 4,500	<i>*12,682</i> 7,500	<i>*16,677</i> 12,000
<b>Ordinary profit</b>	<i>*3,592</i> 4,400	<i>*12,703</i> 7,400	<i>*16,295</i> 11,800
<b>Profit attributable to owners of parent</b>	<i>*3,532</i> 3,000	<i>*9,327</i> 5,100	<i>*12,859</i> 8,100

*\* Result of FY 2024*

# Forecast of Consolidated Business Performance

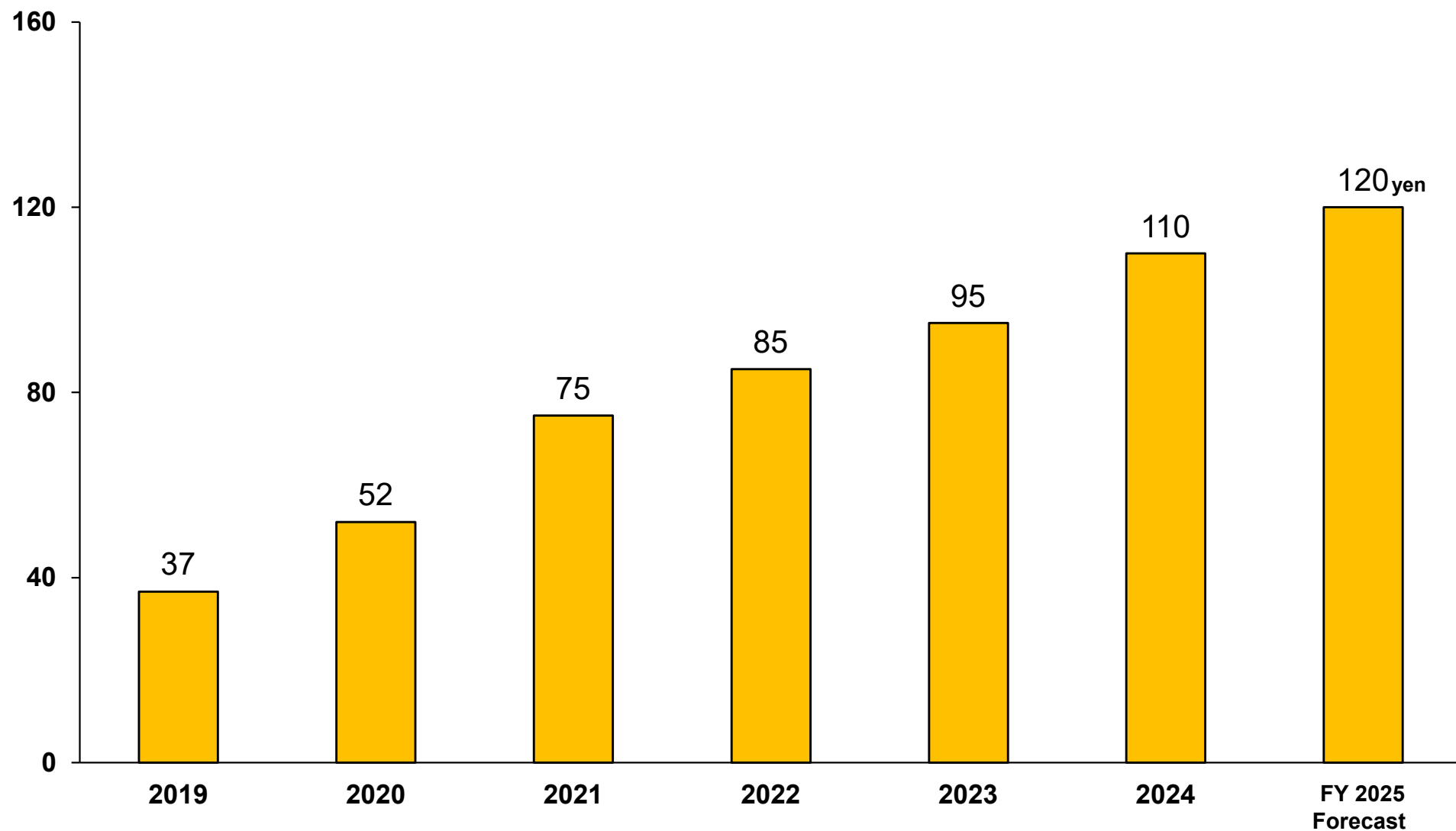
## (Operating Profit and Loss by Segment)

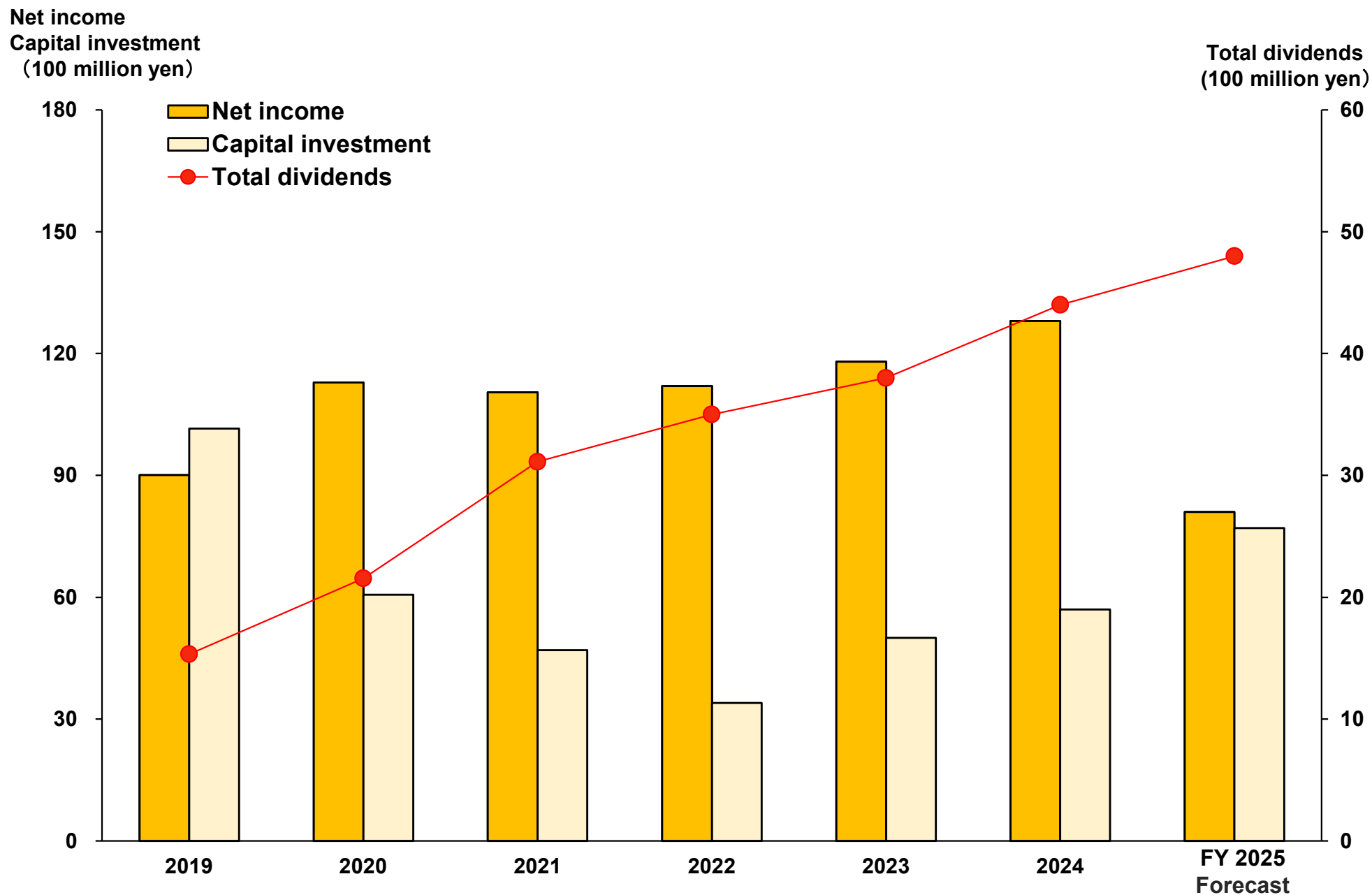


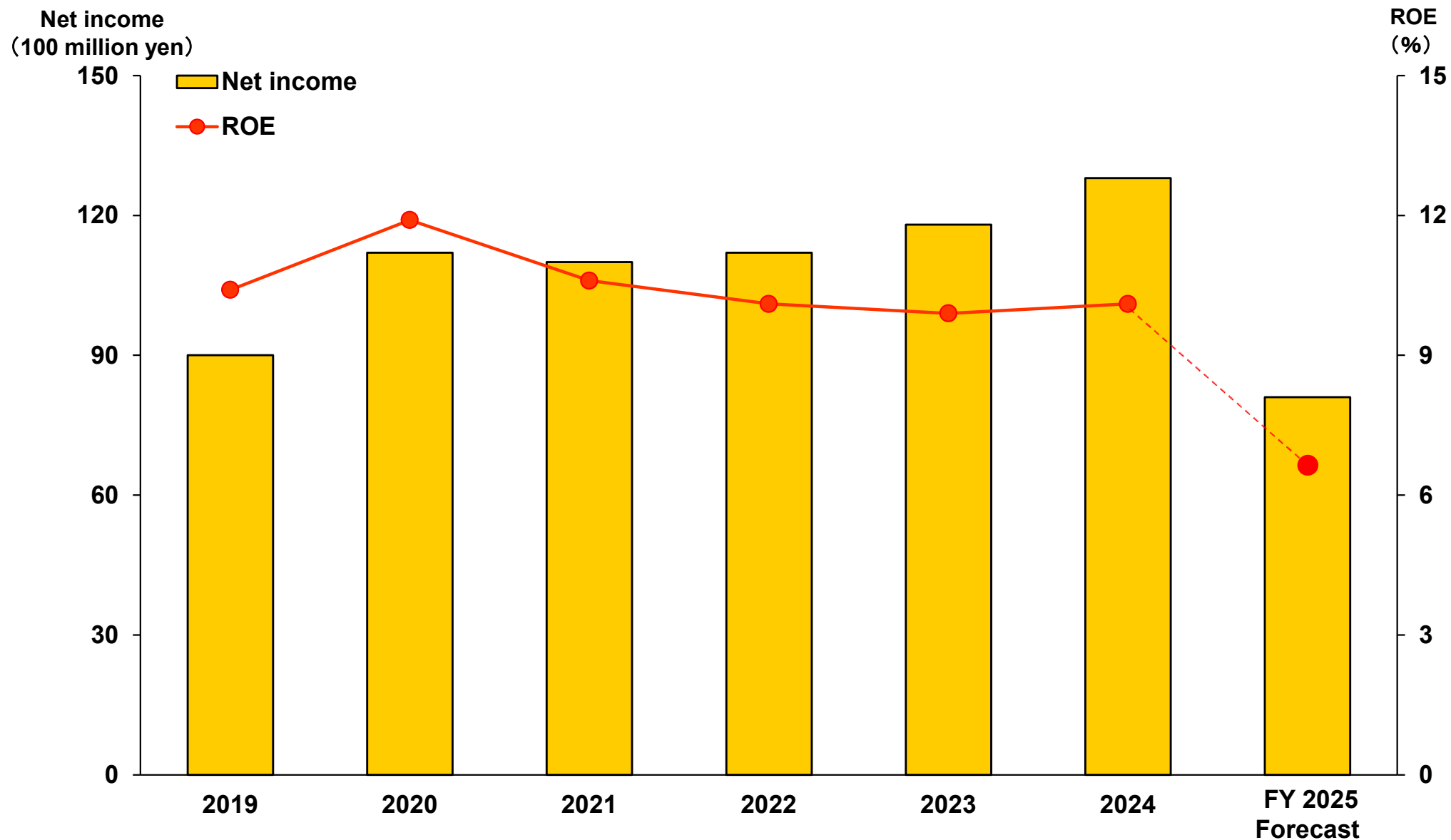
(million yen)

		<b>FY 2024 Result</b>	<b>FY 2025 Forecast</b>
<b>Bridge</b>	<b>Net sales</b>	98,299	88,700
	<b>Operating profit</b>	13,668	9,800
<b>Engineered structure system</b>	<b>Net sales</b>	40,781	48,700
	<b>Operating profit</b>	2,581	2,900
<b>Engineering</b>	<b>Net sales</b>	15,553	19,500
	<b>Operating profit</b>	1,762	1,600
<b>Precision equipment</b>	<b>Net sales</b>	4,173	4,500
	<b>Operating profit</b>	371	100
<b>Other</b>	<b>Net sales</b>	560	600
	<b>Operating profit</b>	308	300
<b>Corporate expenses</b>		(2,015)	(2,700)
<b>Total Operating profit</b>		16,677	12,000









# Consolidated Net Sales and Orders Received by Segment

(100 million yen)

			Results of FY2023	Results of FY2024	Forecast of FY2025	
Net Sales	Bridge	New bridge construction	649	719	621	
		Maintenance	274	258	248	
		Overseas	50	4	18	
		Subtotal	974	982	887	
	Engineered structure system			469	407	487
	Engineering	Civil engineering	87	81	107	
		Architecture, machinery and steel structure	75	73	88	
		Subtotal	162	155	195	
	Precision equipment	Precision equipment	21	34	38	
		Info. processing	7	7	7	
		Subtotal	29	41	45	
	Other	Real Estate Business	5	5	6	
Total		1,640	1,593	1,620		
Orders Received	Bridge	New bridge construction	590	754	556	
		Maintenance	248	112	316	
		Overseas	23	(0)	48	
		Subtotal	862	865	920	
	Engineered structure system		384	456	490	
	Engineering	Civil engineering	116	124	151	
		Architecture, machinery and steel structure	65	81	89	
		Subtotal	182	205	240	
	Precision Equipment	Precision equipment	21	37	40	
		Info. processing	7	7	7	
		Subtotal	28	45	47	
	Total		1,457	1,573	1,697	