Yokogawa Bridge Holdings Corp.

Financial Results Briefing for the First Half of FY 2026

TSE Prime | Securities code: 5911

Yokogawa Bridge Holdings Corp.

November 5, 2026

1 Summary for the First Half of FY 2026

2 Consolidated Settlement of Accounts for the First Half of FY 2026

3 Business Forecast for FY 2026

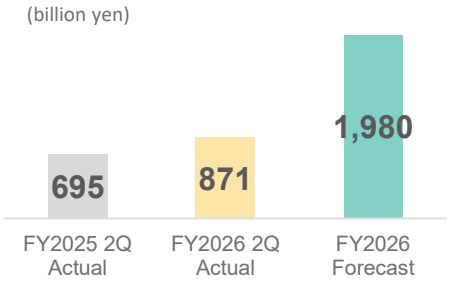
1 Summary for the First Half of FY 2026

Yuzuru Nakamura
Representative Director, President and Executive Officer

Summary

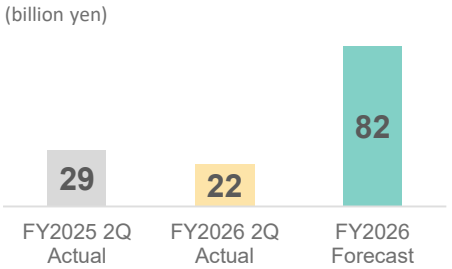
Net sales	Operating profit	Profit attributable to owners of parent	Orders received
87.1 billion yen	**4.0** billion yen	**2.2** billion yen	**70.2** billion yen
YoY : +17.6 billion yen (+25.4%)	YoY : -0.4 billion yen (-10.8%)	YoY : -0.7 billion yen (-23.5%)	YoY : -0.3 billion yen (-0.4%)
% to Forecast : 44.0%	% to Forecast : 33.4%	% to Forecast : 27.9%	% to Forecast : 33.3%

Net sales



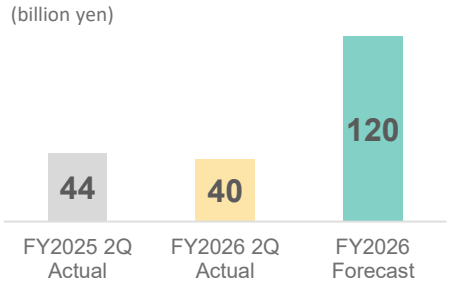
- Substantial revenue growth driven by the consolidation of Br. Holdings.
- Solid performance in the engineered structure system business, the engineering business, and the precision equipment business contributed to higher revenue.

Profit attributable to owners of parent



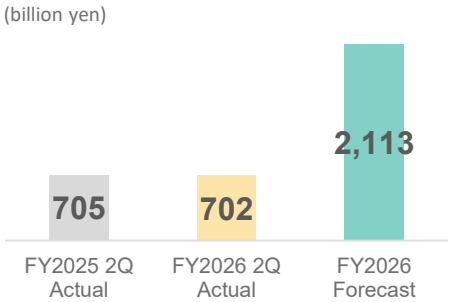
- Net profit decline due to lower operating profit and one-time acquisition-related expenses.

Operating profit



- Overall profit decline due to sluggish growth in the core bridge business, offsetting substantial profit gains in the engineering business.
- Solid performance in the engineered structure system business, with production mostly on track.

Orders received



- Orders decreased in the bridge business due to a pullback from large overseas orders received in the same period last year.
- Growth in the engineered structure system business, the engineering business, and the precision equipment business offset the decline in the bridge business, maintaining previous year's levels.

2 Consolidated Settlement of Accounts for the First Half of FY 2026

Yasutsugu Nakaoka
Director and Executive Officer

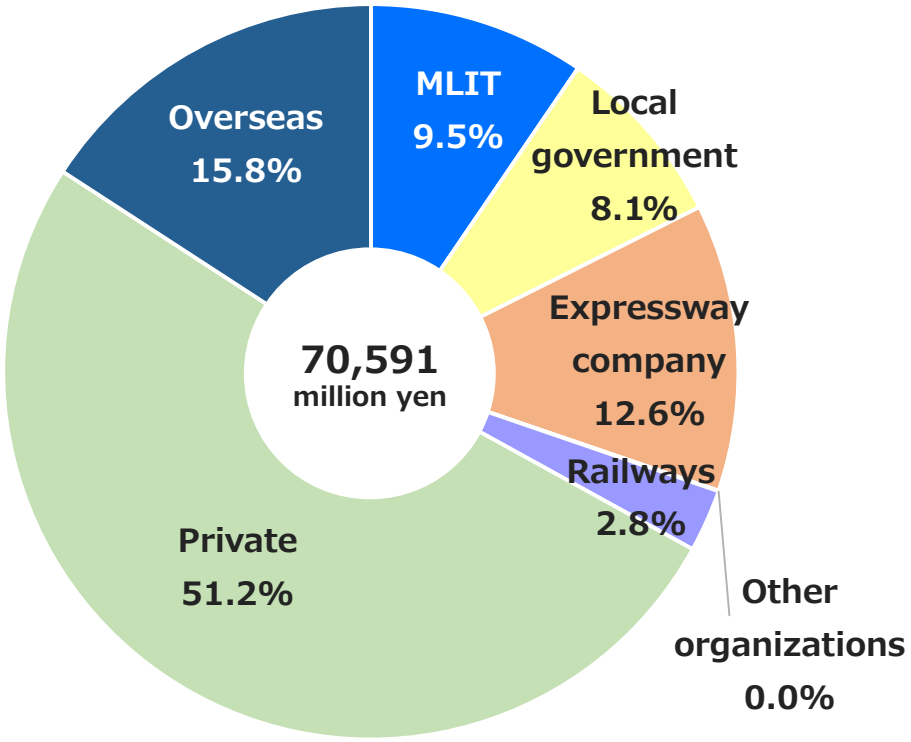
Consolidated of Orders Received by Segment

(million yen)

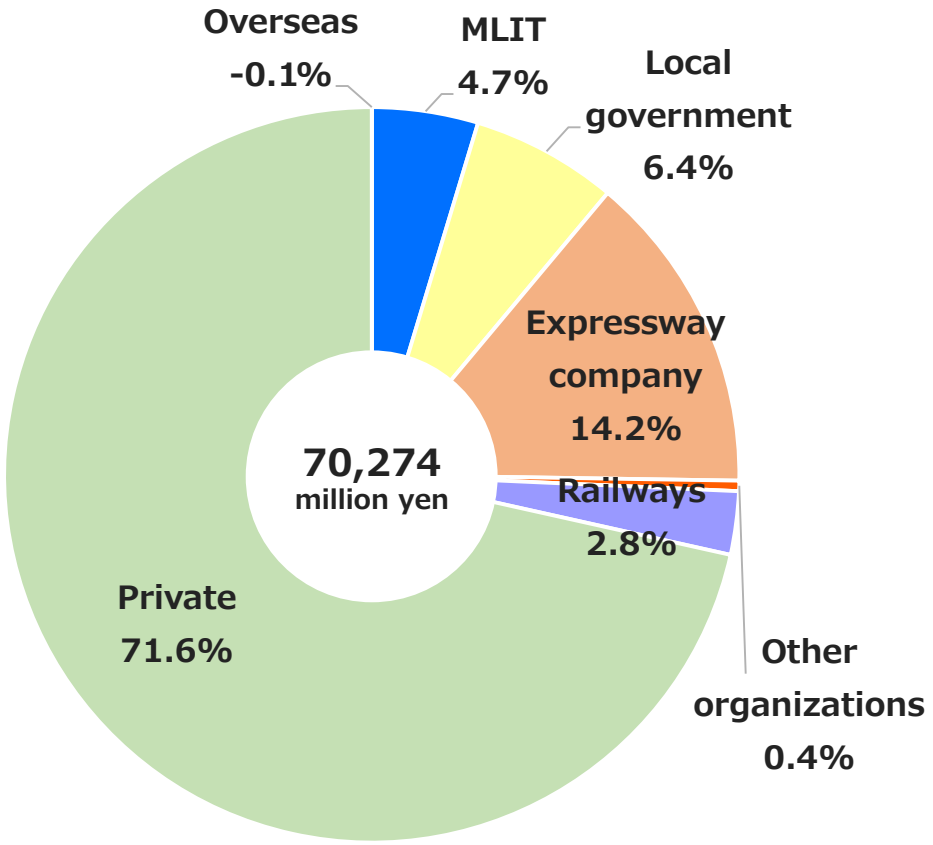
		FY 2025 1st Half	FY 2026 1st Half	Change
Bridge	New bridge construction (steel)	18,794	15,952	(2,841)
	New bridge construction (PC)	-	2,675	2,675
	Maintenance	8,548	8,326	(221)
	Overseas	11,167	(78)	(11,245)
	Subtotal	38,509	26,876	(11,633)
Engineered structure system		18,880	23,196	4,316
Engineering	Civil engineering	5,618	4,323	(1,294)
	Architecture, machinery and steel structure	5,483	8,454	2,971
	Concrete products	-	3,102	3,102
	Subtotal	11,101	15,880	4,779
Precision equipment	Precision equipment manufacturing	1,811	3,879	2,068
	Information processing	288	441	153
	Subtotal	2,099	4,321	2,221
Total		70,591	70,274	(316)

Orders Received by Customer (Consolidation)

FY 2025 1st Half

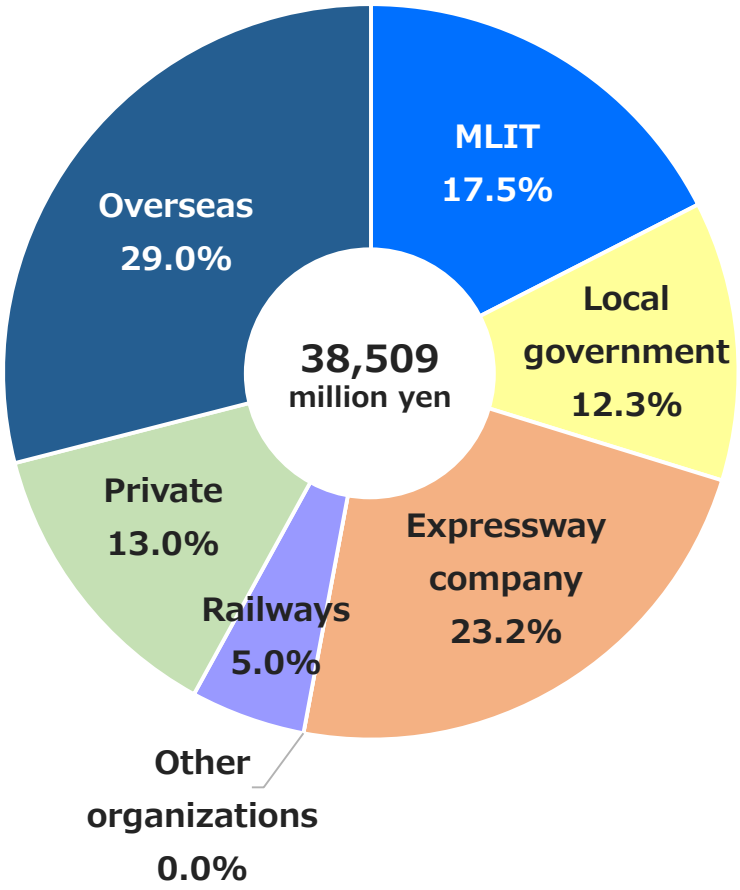


FY 2026 1st Half

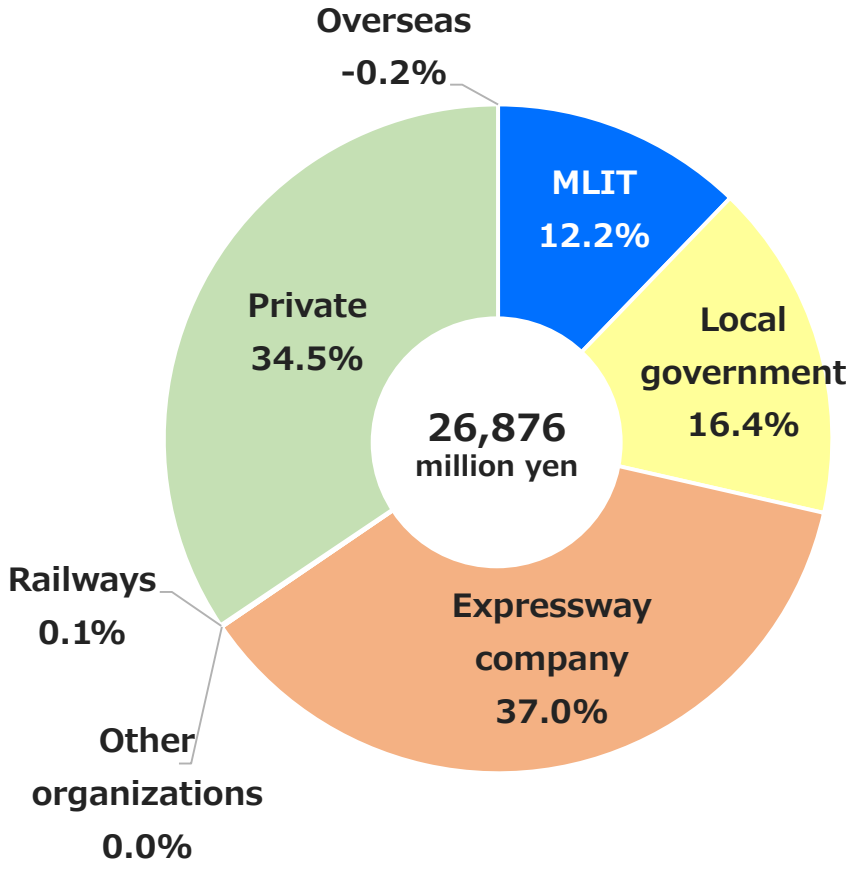


Orders Received by Customer (Bridge)

FY 2025 1st Half



FY 2026 1st Half



Summary of Consolidated Settlement of Accounts

(million yen)

	FY 2025 1st Half	FY 2026 1st Half	Change
Net sales	69,529	*95,700* 87,174	17,644
Operating profit	4,489	*4,500* 4,003	(485)
Ordinary profit	4,418	*4,200* 3,731	(687)
Profit attributable to owners of parent	2,991	*3,100* 2,289	(702)

*Italics indicate forecast as of May 13, 2026

Consolidated Net Sales by Segment

(million yen)

		FY 2025 1st Half	FY 2026 1st Half	Change
Bridge	New bridge construction (steel)	27,979	22,990	(4,988)
	New bridge construction (PC)	-	8,231	8,231
	Maintenance	9,671	14,685	5,013
	Overseas	46	2,248	2,201
	Subtotal	37,697	48,155	10,458
Engineered structure system		21,530	22,612	1,081
Engineering	Civil engineering	3,931	4,279	348
	Architecture, machinery and steel structure	3,859	6,103	2,244
	Concrete products	-	3,106	3,106
	Subtotal	7,790	13,489	5,699
Precision equipment	Precision equipment manufacturing	1,928	2,215	287
	Information processing	325	454	128
	Subtotal	2,253	2,669	416
Other	Real estate	257	247	(10)
Total		69,529	87,174	17,644

Consolidated Business Results by Segment

(million yen)

		FY 2025 1st Half	FY 2026 1st Half	Change
Bridge	**Net sales**	**37,697**	**48,155**	**10,458**
	Operating profit	3,198	2,262	(935)
Engineered structure system	**Net sales**	**21,530**	**22,612**	**1,081**
	Operating profit	1,786	1,862	75
Engineering	**Net sales**	**7,790**	**13,489**	**5,699**
	Operating profit	232	1,190	957
Precision equipment	**Net sales**	**2,253**	**2,669**	**416**
	Operating profit	273	255	(17)
Others	**Net sales**	**257**	**247**	**(10)**
	Operating profit	135	136	0
Total net sales		**69,529**	**87,174**	**17,644**
Corporate expenses		(1,137)	(1,702)	(565)
Total operating profit		**4,489**	**4,003**	**(485)**

Consolidated Statements of Income

(million yen)

	FY 2025 1st Half	FY 2026 1st Half	Change
Net sales	69,529	87,174	17,644
Gross profit	10,833	12,702	1,869
Selling, general and administrative expenses	6,343	8,698	2,354
Operating profit	4,489	4,003	(485)
Non-operating income	288	458	170
Non-operating expenses	358	731	372
Ordinary profit	4,418	3,731	(687)
Extraordinary income	1	413	411
Extraordinary expenses	24	492	468
Profit before income taxes	4,395	3,652	(743)
Profit attributable to owners of parent	2,991	2,289	(702)

Consolidated Balance Sheets

(million yen)

	As of Mar. 31, 2026	As of Sep. 30, 2026	Change
Current assets	175,624	167,547	(8,077)
Non-current assets	79,053	77,356	(1,697)
Total assets	254,678	244,903	(9,774)
Current liabilities	88,052	84,619	(3,433)
Non-current liabilities	28,523	28,088	(435)
Total liabilities	116,576	112,707	(3,868)
Net assets	138,102	132,195	(5,906)
Total liabilities and net assets	254,678	244,903	(9,774)

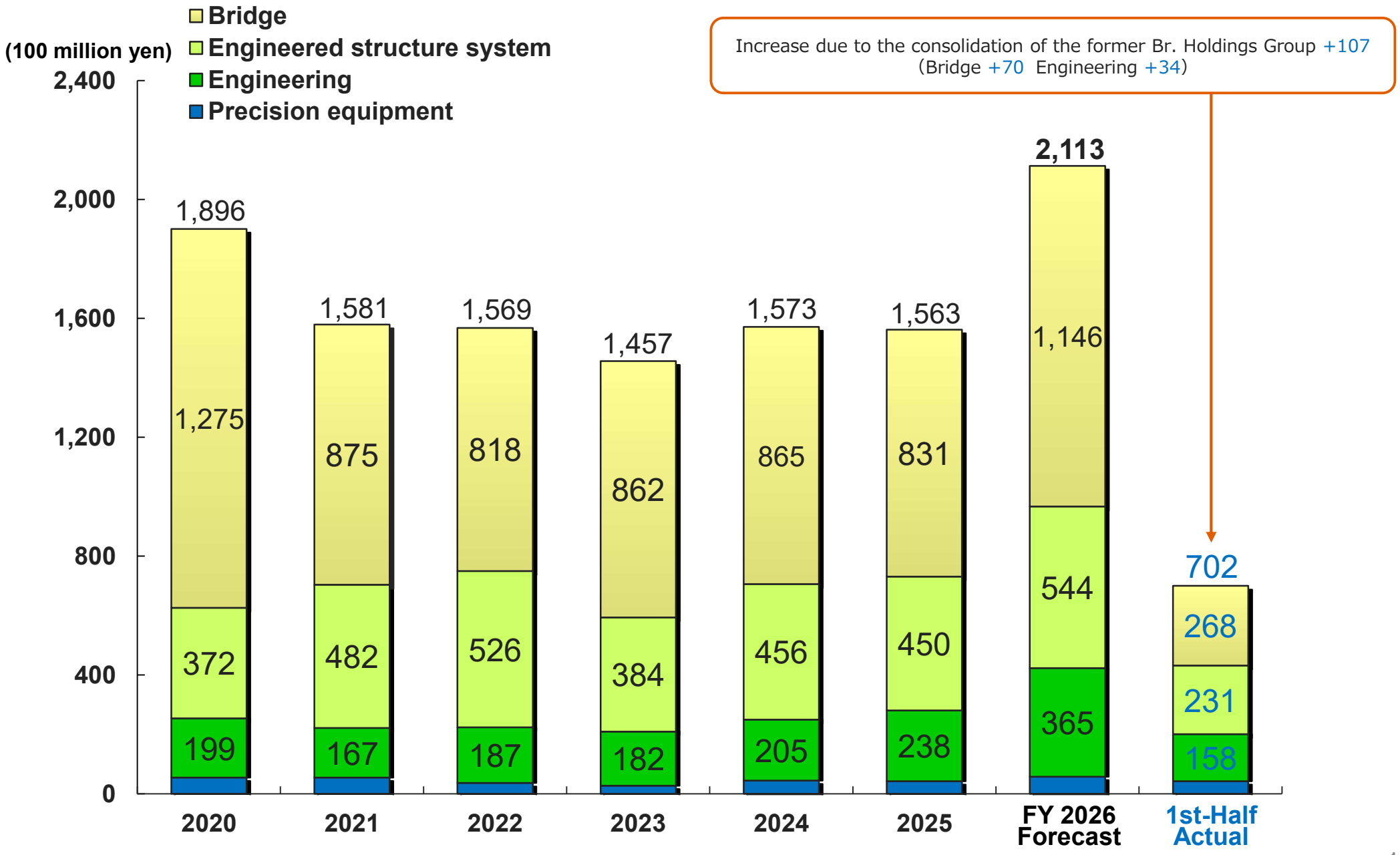
Consolidated Statements of Cash Flows

(million yen)

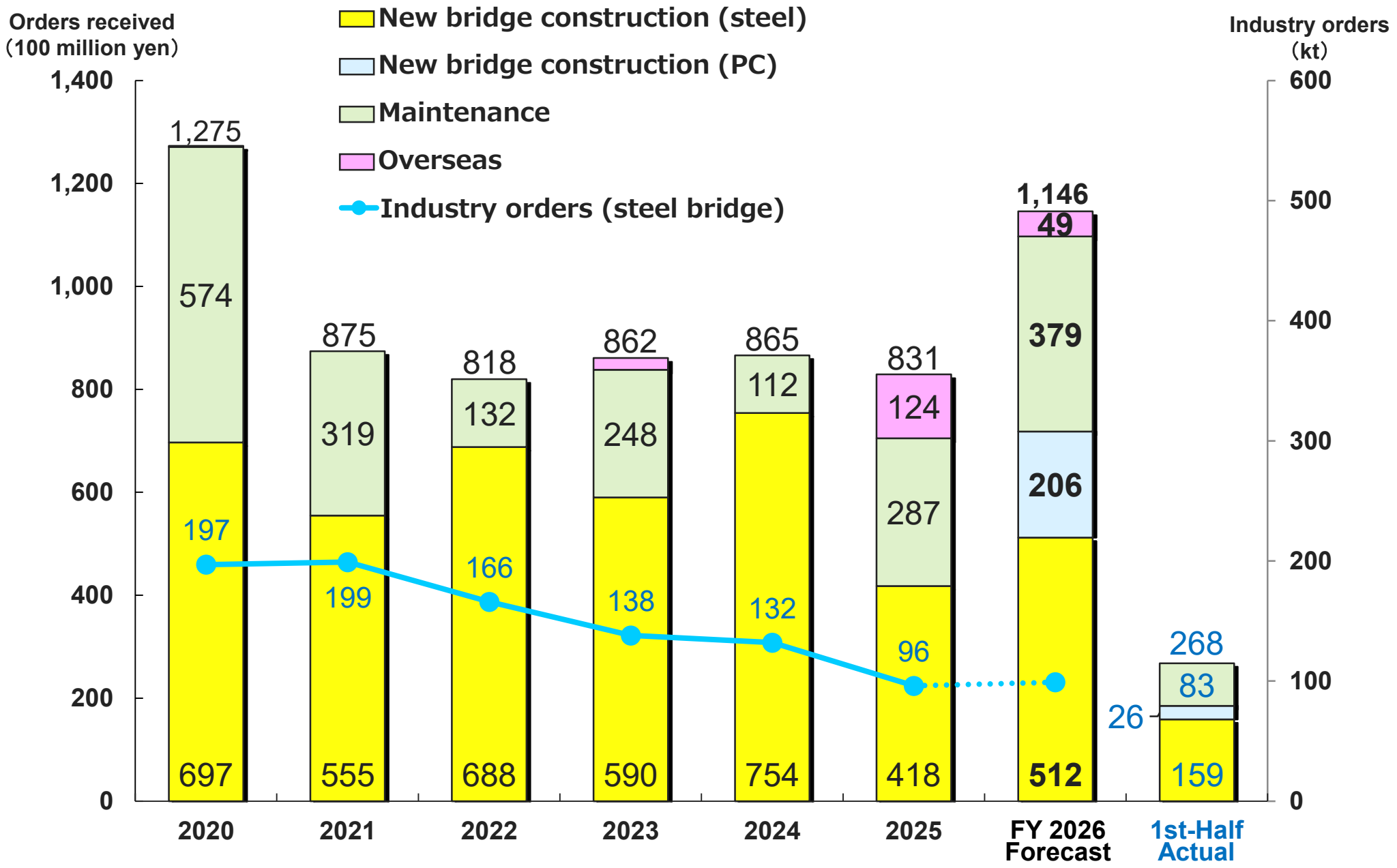
	FY 2025 1st Half	FY 2026 1st Half	Change
Cash flow from operating activities	15,212	9,970	(5,242)
Cash flow from investing activities	(3,103)	(2,179)	924
Cash flow from financing activities	(8,729)	(7,159)	1,569
Effect of exchange rate change on cash and cash equivalents	(26)	(26)	(0)
Net increase (decrease)	3,353	605	(2,747)
Cash and cash equivalents at beginning of period	16,832	44,488	27,655
Cash and cash equivalents at end of period	20,186	45,093	24,907

3 Business Forecast for FY 2026

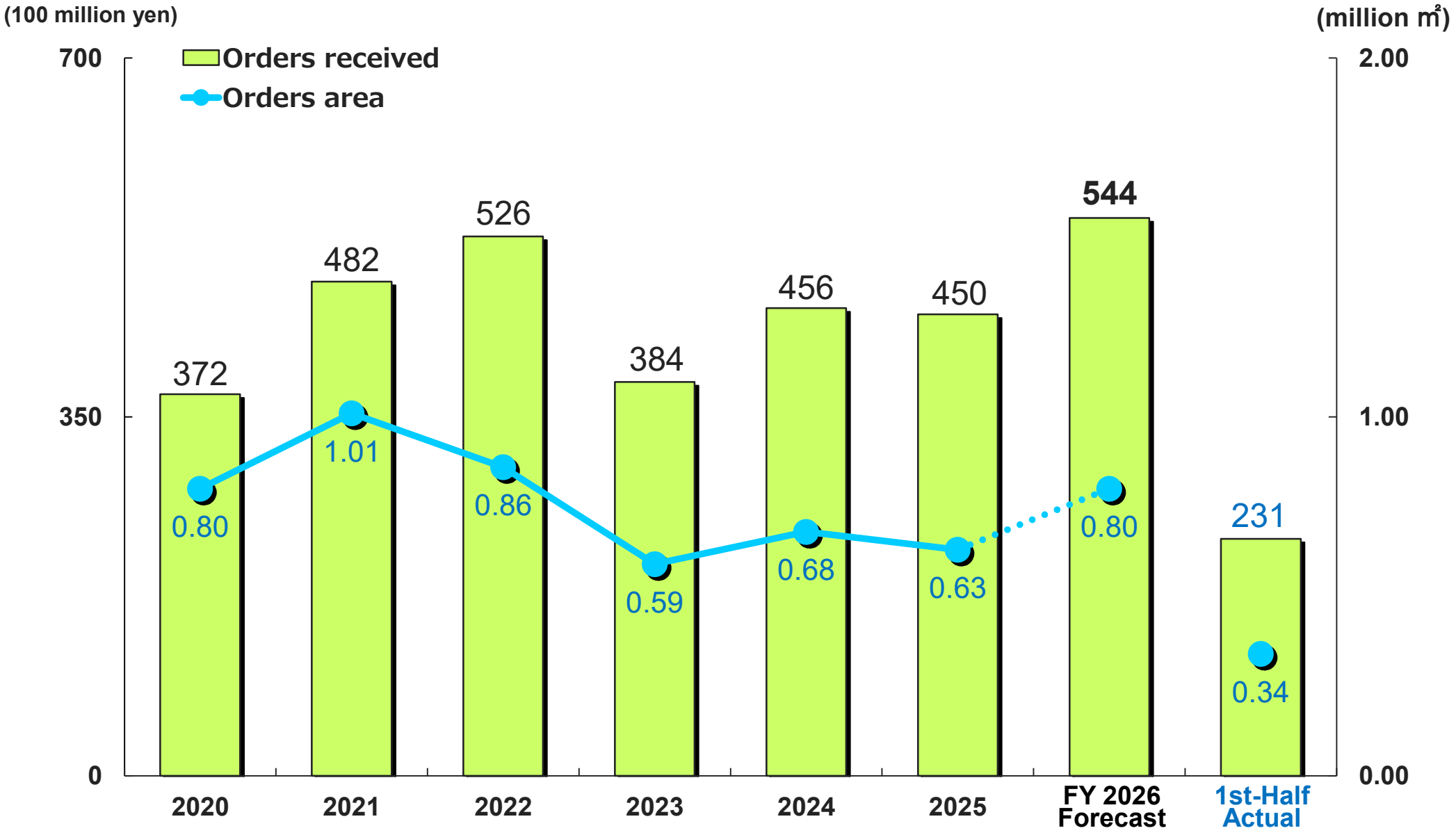
Orders Received



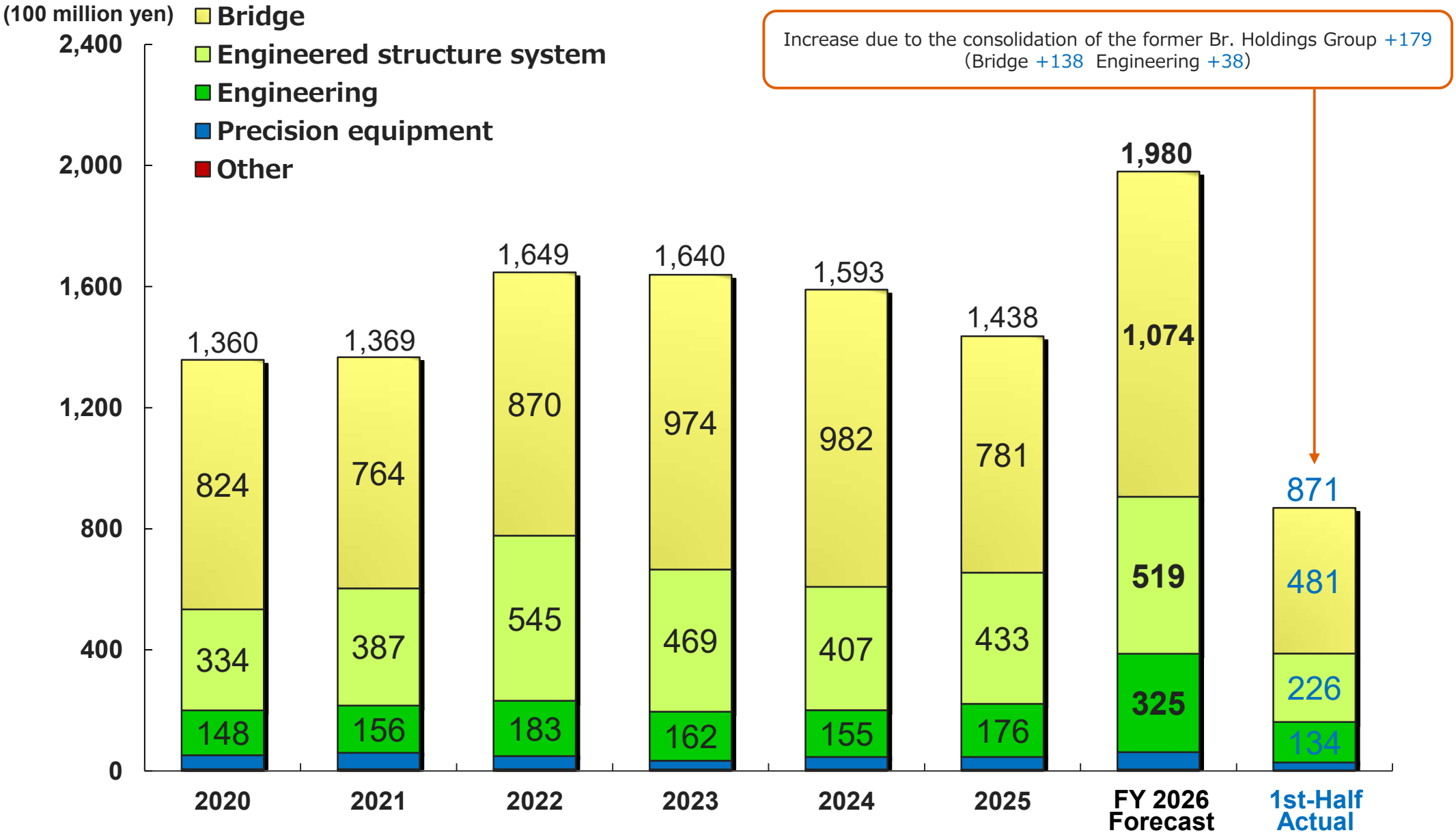
Industry Orders (Steel Bridge) / Orders Received (Bridge)



Orders Area / Orders Received (Engineered Structure System)



Net Sales


(100 million yen)
Bridge
Engineered structure system
Engineering
Precision equipment
Other
2,400
2,000
1,600
1,200
800
400
0
Increase due to the consolidation of the former Br. Holdings Group +179
(Bridge +138 Engineering +38)
1,360
824
334
148
1,369
764
387
156
1,649
870
545
183
1,640
974
469
162
1,593
982
407
155
1,438
781
433
176
1,980
1,074
519
325
871
481
226
134
2020
2021
2022
2023
2024
2025
FY 2026 Forecast
1st-Half Actual

Forecast of Consolidated Business Performance

(million yen)

	1st-Half Actual	2nd-Half Forecast	Full-Year Forecast *1
Net sales	*69,529* **87,174**	*74,347* **110,826**	*143,877* **198,000**
Operating profit	*4,489* **4,003**	*9,011* **7,997**	*13,500* **12,000**
Ordinary profit	*4,418* **3,731**	*9,191* **7,469**	*13,610* **11,200**
Profit attributable to owners of parent	*2,991* **2,289**	*5,690* **5,911**	*8,682* **8,200**

*1 Announced on May 13, 2026
*2 Italics indicate actuals of FY 2025

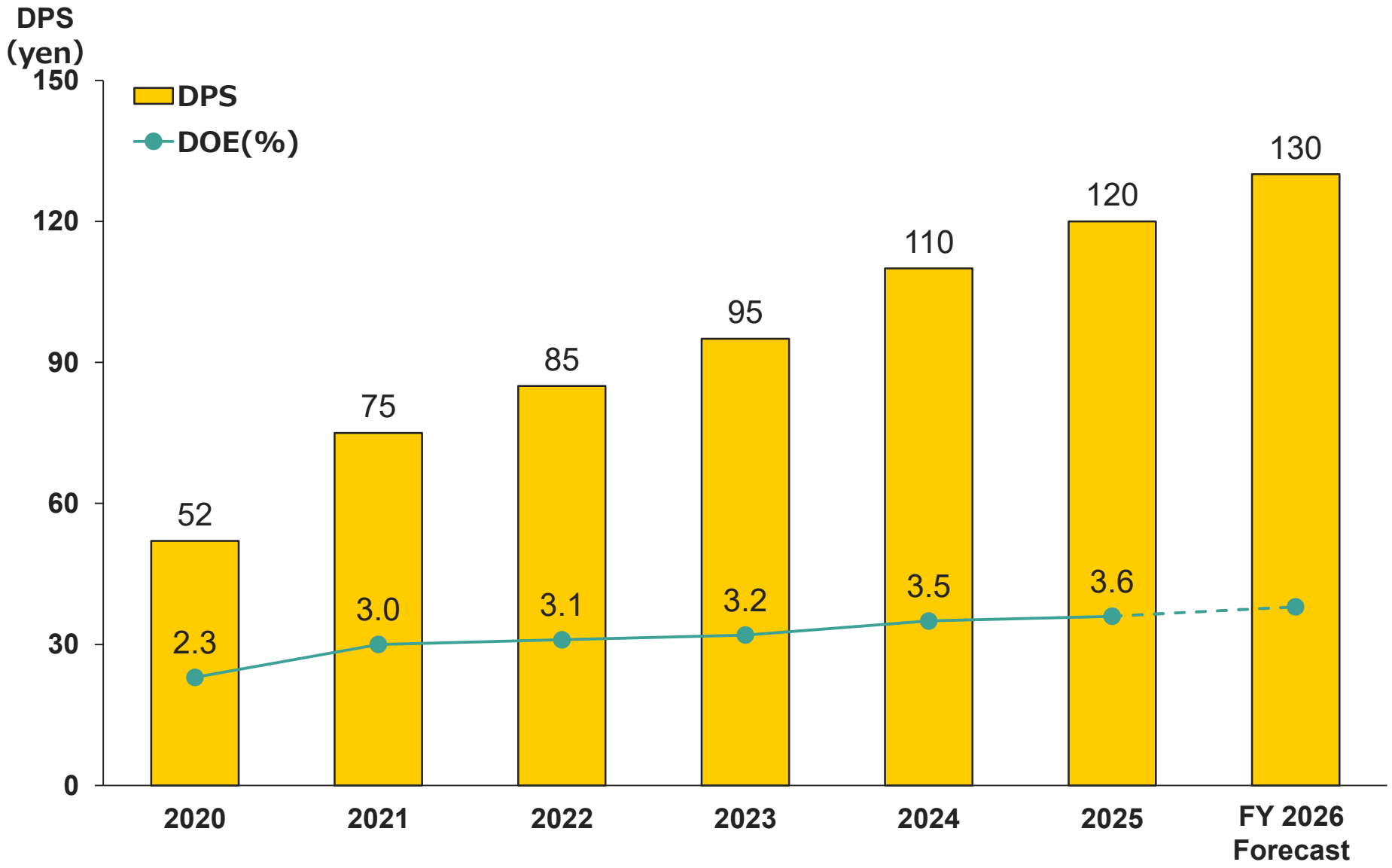
Forecast of Consolidated Business Performance by Segment

(million yen)

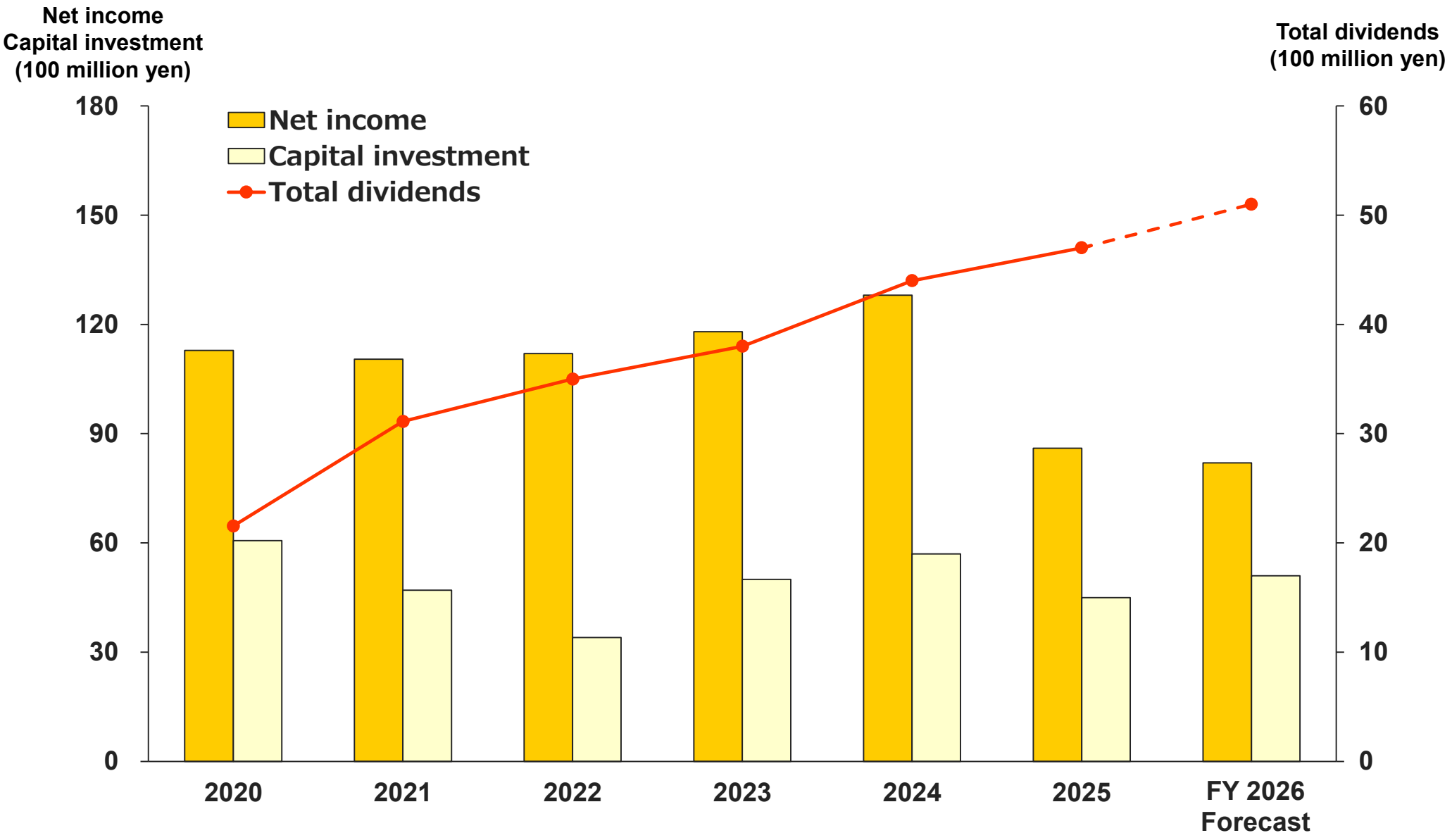
		1st-Half Actual	Full-Year Forecast Previous *	Full-Year Forecast Updated	FY 2025 Actual
Bridge	**Net sales**	**48,155**	**110,000**	**107,400**	**78,110**
	Operating profit	2,262	9,100	7,500	10,082
Engineered structure system	**Net sales**	**22,612**	**50,300**	**51,900**	**43,365**
	Operating profit	1,862	4,400	5,000	4,081
Engineering	**Net sales**	**13,489**	**31,500**	**32,500**	**17,625**
	Operating profit	1,190	2,000	2,300	1,316
Precision equipment	**Net sales**	**2,669**	**5,700**	**5,700**	**4,284**
	Operating profit	255	200	400	436
Others	**Net sales**	**247**	**500**	**500**	**490**
	Operating profit	136	200	200	254
Total net sales		**87,174**	**198,000**	**198,000**	**143,877**
Corporate expenses		(1,702)	(3,900)	(3,400)	(2,670)
Total operating profit		**4,003**	**12,000**	**12,000**	**13,500**

*Announced on May 13, 2026

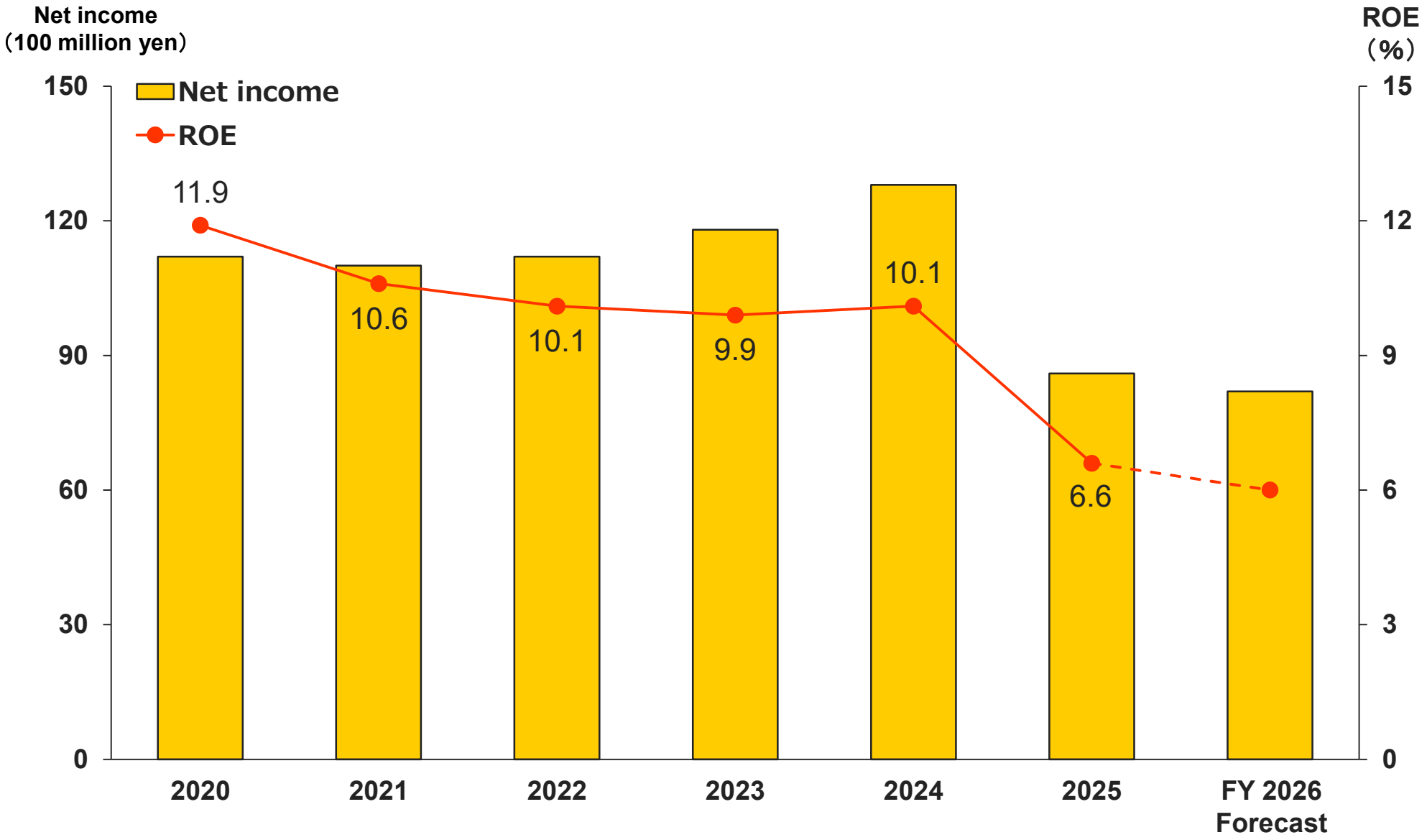
Dividend Per Share



Net Income / Capital Investment / Total Dividends



Net Income / ROE



Consolidated Net Sales and Orders Received by Segment

(100 million yen)

			FY 2025 1st-Half Actual	FY 2026 1st-Half Actual	*FY 2026 Full-Year Forecast Previous* *	***FY 2026 Full-Year Forecast Updated***
Net sales	Bridge	New bridge construction (steel)	279	229	*517*	***517***
		New bridge construction (PC)	–	82	*171*	***154***
		Maintenance	96	146	*345*	***336***
		Overseas	0	22	*67*	***67***
		Subtotal	376	481	*1,100*	***1,074***
	Engineered structure system		215	226	*503*	***519***
	Engineering	Civil engineering	39	42	*112*	***108***
		Architecture, machinery and steel structure	38	61	*150*	***164***
		Concrete products	–	31	*53*	***53***
		Subtotal	77	134	*315*	***325***
	Precision equipment	Precision equipment manufacturing	19	22	*44*	***44***
		Information processing	3	4	*13*	***13***
		Subtotal	22	26	*57*	***57***
	Other	Real estate	2	2	*5*	***5***
	Total		695	871	*1,980*	***1,980***
Orders received	Bridge	New bridge construction (steel)	187	159	*512*	***512***
		New bridge construction (PC)	–	26	*206*	***206***
		Maintenance	85	83	*379*	***379***
		Overseas	111	(0)	*49*	***49***
		Subtotal	385	268	*1,146*	***1,146***
	Engineered structure system		188	231	*544*	***544***
	Engineering	Civil engineering	56	43	*170*	***170***
		Architecture, machinery and steel structure	54	84	*106*	***106***
		Concrete products	–	31	*89*	***89***
		Subtotal	111	158	*365*	***365***
	Precision equipment	Precision equipment manufacturing	18	38	*44*	***44***
		Information processing	2	4	*14*	***14***
		Subtotal	20	43	*58*	***58***
	Total		705	702	*2,113*	***2,113***

* Announced on May 13, 2026